## Management Survey
(For position risk designation)

<table>
<thead>
<tr>
<th>Position Location</th>
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<tbody>
<tr>
<td>Position Title</td>
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<tr>
<td>Grade and Series/Pay Band</td>
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<tr>
<td>Manager/Supervisor/Lead Name and Telephone Number</td>
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**Instructions:** As someone intimately familiar with agency needs and expectations in your workgroup, your input is essential in determining the appropriate risk designation level and investigative requirements for the above position. Please provide responses to the following questions.

1. Does this position require access or eligibility for access to classified information?  □ YES  □ NO
   If yes, please specify the level of access:

2. Does the position involve other National Security duties?  □ YES  □ NO
   If yes, please specify:

3. Does the position involve fiduciary responsibilities?  □ YES  □ NO
   If yes, please specify the level:
   - □ More than $50 million
   - □ $10 to 50 million
   - □ Under $2 million
   - □ $2 to 10 million

4. What level of supervision does this position receive?
   - □ Limited: Occasional review to ensure adherence to major policies; however, the individual conducting the review is not a technical expert.
   - □ Periodic: Ongoing spot review to ensure adherence to organizational policy and other concerns; the reviewer has relevant technical expertise.
   - □ Close Technical: All work is reviewed by a technical expert.

5. Does the position involve public contact/interaction duties?  □ YES  □ NO
   If yes, please explain the extent of interaction:

6. Does the position involve access to or control over personal, private, sensitive but unclassified, controlled unclassified, or proprietary information?  □ YES  □ NO
   If yes, please explain:

7. Other (to be specified by the position risk designator):

8. Manager/Supervisor/Lead additional comments or additional duties/factors warranting consideration:

Signature: ___________________________  Date: ___________________________