CFC MEMORANDUM 2010-02

TO: LOCAL FEDERAL COORDINATING COMMITTEES

FROM: KEITH WILLINGHAM
DIRECTOR, COMBINED FEDERAL CAMPAIGN

CC: PRINCIPAL COMBINED FUND ORGANIZATIONS

RE: 2010 ANNUAL CFC E-TECHNOLOGY STATUS REPORT AND E-TECHNOLOGY REQUEST FORM

On an annual basis, the Office of CFC Operations (OCFCO) reviews the status of e-technology usage in the CFC. Please complete the attached E-Technology Status Report and Request Form (E-Technology Form) on the following pages no later than June 1, 2010, to assist in that review. OCFCO may use the information provided in the E-Technology Form to audit campaign websites for compliance with the Guidelines for the Use of E-Technology in the CFC and to issue corrective instructions to bring websites into compliance.

The E-Technology Form also serves as Local Federal Coordinating Committee (LFCC) notification to OCFCO that it has completed its annual review and approval of the local campaign website content and format, and any e-giving initiatives currently in use or in development for the campaign. In addition to LFCC review and approval for e-technology initiatives, pledging tools, or programs used for the CFC, OCFCO written approval is required for activities not previously approved in writing by OCFCO or modified since OCFCO approval. Products used in multiple campaign areas must be approved by each LFCC and OPM for each campaign area. CFC websites, however, do not require OCFCO authorization, although websites are subject to compliance reviews by OCFCO as stated above. Additional information on CFC E-Technology policy and guidance can be found at http://www.opm.gov/cfc/E-Technology/index.asp or contact Cherlynn Stevens at casteven@opm.gov for questions and comments on this guidance.

Attachments: 2010 Annual CFC E-Technology Status Report – Without Website
2010 Annual CFC E-Technology Status Report – With Website
2010 E-Technology Request Form to Initiate or Continue Using E-Pledging Tools
CAMPAIGNS WITHOUT WEBSITES in 2010:

Check the appropriate boxes below, obtain PCFO and LFCC signatures, and return before June 1, 2010 to cfc@opm.gov, with the subject line as your Campaign ID, State Abbreviation, 2010 E-Tech Status Report.

Campaign Name: 

☐ Will not have a CFC website for the 2010 campaign.

AND

☐ Plan to have a website before or during the 2010 campaign season

OR

☐ Plan to have a website by the _______ [Insert year] campaign season

OR

☐ Definitely do not plan to have a website by the 2010 campaign season

☐ Other (Specify)

__________________________________________________________

LFCC Chair (print name) ........................................... PCFO (print name) ...........................................

__________________________________________________________

LFCC Chair Signature Date PCFO Signature Date

Stop here. Thank you for completing this form.
CAMPAIGNS WITH WEBSITES

Check the appropriate boxes below, obtain PCFO and LFCC signatures, and return before June 1, 2010, to cfc@opm.gov, with the subject line as your Campaign ID, State Abbreviation, 2010 E-Tech Status Report.

Campaign Name: Campaign Number:

The campaign website located at this URL:

- Is a dedicated CFC website that conforms to the enclosed Guidelines for the Use of E-Technology in the CFC
- Does not conform to the Guidelines in the following respects:
  [insert explanation]
- Has a write-protected searchable PDF CFC charity list that conforms to the enclosed Guidelines for the Use of E-Technology in the CFC
- Has a different searchable format; Please explain:
- Does not have a searchable format
- Has a charity look-up tool for multiple search functions (for example, AFR and NTEE) that conforms to the enclosed Guidelines for the Use of E-Technology in the CFC. Describe how the look-up tool functions.
- Website is compliant with Section 508 of the Rehabilitation Act
- Has or intends to implement an on-line pledging tool that conforms to the enclosed Guidelines for the Use of E-Technology in the CFC (Complete Attachment titled 2010 E-TECHNOLOGY REQUEST FORM TO INITIATE OR CONTINUE USING E-PLEDGING TOOLS below)

LFCC Chair (print name) PCFO (print name)

LFCC Chair Signature Date PCFO Signature Date

Thank you for completing this form.
2010 E-TECHNOLOGY REQUEST FORM
TO INITIATE OR CONTINUE USING E-PLEDGING TOOLS

Complete the form below, obtain PCFO and LFCC signatures, and submit with a complete description or proposal of the pledging tool for OPM review. See the CFC E-Technology Planning Guide for the specific elements that each request must address. Include URLs that may be reviewed and screen-shots of donor and administrative/PCFO screens for new and continuing tools. Send to cfc@opm.gov before June 1, 2010, with the subject line as your Campaign ID, State Abbreviation, 2010 E-Pledge Review Request.

CAMPAIGN NAME: CAMPAIGN NUMBER:

☐ PRODUCT NAME for other Assisted E-Pledging Tool, Software, Program or Initiative other than EEX:

☐ This is a new request to OPM

☐ This is a continuing request to OPM

☐ That has not changed in product features or scope of implementation since approved by OPM in writing on: ________________.

OR

☐ That has changed in features or scope as described in the accompanying documentation (See instructions above)

LFCC Chair (print name) PCFO (print name)

LFCC Chair Signature Date PCFO Signature Date

Thank you for completing this form.