RI 30-2, Disability Earnings Survey

The Office of Personnel Management (OPM) requires you as a Federal retiree who is under age 60 during the survey year and receiving disability benefits to provide information ***if you had*** income from wages or self-employment during ____________. By law, you may earn money from working while also receiving disability benefits, ***providing*** your income from wages and self-employment is ***less than 80%*** of the current rate of pay for the position from which you retired.

If your earned income during ____________ ***met or exceeded the 80% limitation*****,** you are considered to be *"restored to earning capacity"* and we will ***discontinue your disability benefits effective June 30,*** ________**.** If this should happen, we will notify you in writing before your final disability payment is sent. We will also notify you at that time if you are eligible for an immediate non-disability retirement or a deferred retirement.

Do you need to complete and return this form within 30 days? Yes

Please report the *Amount of Wages* and/or *Net Earnings* from *Self Employment* for _______________:

Please report this income if you have done the following:

Worked and earned money after retiring from Federal Service; or

Were reemployed by the Federal government and are still employed.

*****If you have *Wages* or *Net Earnings From Self Employment*, please complete this report form. If you did not have any wages**

or net earnings from self employment, please report $0

What does the term *"Earned Income"* mean?

1. Any salary or pay you received working for someone else *(including overtime, vacation pay, bonuses, and severance pay, etc.)*.
2. If you are self-employed, any net pr 2. ofit you made from working or managing your own business.
3. Deferred income *(income you earned but didn't receive during this calendar year)*.
4. If you are reemployed in Federal service, the gross income before your employing agency offsets your salary.

Generally, all income subject to Federal employment taxes or self- employment is considered earned income. It is on any W-2 statement issued by your employer. ***DO NOT INCLUDE MONEY EARNED BEFORE YOU RETIRED FROM FEDERAL SERVICE*****.**

Not Considered Earned Income

Income reported on form 1099, such as Civil Service Retirement benefits, annuities, pensions, Social Security benefits, Veteran's benefits and military retired pay, withdrawals from 401K plans, unemployment compensation, workers' compensation, interest and dividends from savings accounts, stocks, personal loans or home mortgages held, insurance proceeds, gifts, inheritances, estates, trusts, endowments, prizes, awards, gambling or lottery winnings, alimony/child support, scholarships or fellowships, pay for jury duty, capital gains from the sale of personal property, amounts received in court actions, and rents or royalties ***UNLESS*** received in the course of your trade or business.