Job Family Position Classification Standard for Support Work in the General Program and Office Services Group, 0300

TABLE OF CONTENTS

INTRODUCTION	2
COVERAGE	2
MODIFICATION, CANCELLATION, OR ESTABLISHMENT OF OCCUPATIONAL SERIES AND STANDARDS	
PART I – OCCUPATIONAL INFORMATION	6
GENERAL SERIES DETERMINATION GUIDELINES	6
OFFICIAL TITLING PROVISIONS	
OCCUPATIONAL INFORMATION BY SERIES	8
MESSENGER, 0302	8
ADMINISTRATIVE ASSISTANCE, 0303	9
MAIL ASSISTANCE, 0305	10
SECRETARY, 0318	
OFFICE EQUIPMENT OPERATING, 0350	
TELECOMMUNICATIONS EQUIPMENT OPERATING AND SUPPORT, 0390	
IMPACT OF AUTOMATION	
ADDITIONAL OCCUPATIONAL CONSIDERATIONS	
CROSSWALK TO THE STANDARD OCCUPATIONAL CLASSIFICATION	16
PART II – GRADING INFORMATION	17
How to Use This Grading Information	17
GRADE CONVERSION TABLE	17
POSITION EVALUATION SUMMARY WORKSHEET	
FACTOR LEVEL DESCRIPTIONS	
FACTOR 1 – KNOWLEDGE REQUIRED BY THE POSITION	
FACTOR 2 – SUPERVISORY CONTROLS	
FACTOR 3 – GUIDELINES	
FACTOR 4 – COMPLEXITY	
FACTOR 5 – SCOPE AND EFFECT	
FACTOR 6 – PERSONAL CONTACTS	
FACTOR 7 – PURPOSE OF CONTACTS	
FACTOR 8 – PHYSICAL DEMANDS	
FACTOR 9 – WORK ENVIRONMENT	
FACTOR ILLUSTRATIONS	
FACTOR 1 ILLUSTRATIONS	
FACTOR 4 ILLUSTRATIONS	
FACTOR 5 ILLUSTRATIONS	49

INTRODUCTION

This Job Family Standard (JFS) provides series definitions, titling instructions, and grading criteria for non-supervisory administrative support positions in the General Program and Office Services Group, 0300, for General Schedule (GS) and other "white collar" pay plans. In the GS position classification system established under chapter 51 of title 5, United States Code, the positions addressed here would be one-grade interval positions.

This JFS is divided into three parts. Part I contains occupational information applicable to Federal work covered by this JFS without regard to pay plan or classification system. Part II provides the grading criteria for positions classified in accordance with GS grade definitions. Part III will include explanatory material about the development of this JFS.

The term "General Schedule" or "GS" traditionally denotes the major position classification system and pay structure for white collar work in the Federal Government. Agencies no longer subject to chapter 51 have replaced the GS pay plan indicator with agency-unique pay plan indicators. For this reason, reference to GS has been omitted from much of this JFS.

Coverage

This JFS covers the following occupational series:

Series	Series
Messenger 0302	Secretary 0318
Administrative Assistance 0303	Office Equipment Operating 0350
Mail Assistance 0305	Telecommunications Equipment 0390 Operating and Support

Modification, Cancellation, or Establishment of Occupational Series and Standards

Issuance of this JFS modifies, renames, supersedes, or cancels occupational series, classification standards, and guides as described in the following table. The table also indicates how to classify work covered by previous classification standards.

New / Previous Series	Action Taken / How to Classify
or Guidance	Work Previously Covered

General Administrative, Clerical, and Office Services Group	0300	Renames this occupational group, General Program and Office Services Group, 0300.
Messenger	0302	Supersedes this classification standard, last revised in December 1973.
Miscellaneous Clerk and Assistant	0303	 Renames this series, Administrative Assistance Series, 0303. Supersedes this flysheet, last revised in November 1979.
Information Receptionist	0304	 Cancels this series. Cancels this classification standard, last revised in June 1961. Classify work previously covered by this series to the Administrative Assistance Series, 0303.
Mail and File	0305	 Renames this series, Mail Assistance Supersedes this classification standard, last revised in January 1979.
Correspondence Clerk	0309	 Cancels this series. Cancels this classification standard, last revised in June 1982. Classify work previously covered by this series to the Administrative Assistance Series, 0303.
Secretary	0318	• Supersedes this classification standard, last revised in June 1982.
Closed Microphone Reporting	0319	 Cancels this series. Cancels this classification standard, last revised in January 1979. Classify work previously covered by this series to the Administrative Assistance Series, 0303.

(Continued)

New / Previous Series or Guidance

Action Taken / How to Classify Work Previously Covered

Of Guidance		WOIK Fleviously Covered
Clerk-Typist	0322	 Cancels this series. Cancels this classification standard, last revised in November 1990. Classify work previously covered by this series to the Administrative Assistance Series, 0303.
Office Automation Clerical and Assistance	0326	 Cancels this series. Cancels this classification standard, last revised in November 1990. Classify work previously covered by this series to the Administrative Assistance Series, 0303.
Management and Program Clerical Assistance	0344	 Cancels this series. Cancels this classification standard, last revised in May 1993. Classify work previously covered by this series to the Administrative Assistance Series, 0303.
Equipment Operator	0350	 Renames this series, Office Equipment Operating Series, 0350. Supersedes this classification standard, last revised in November 1978.
Data Transcribing	0356	 Cancels this series. Cancels this classification standard, last revised in August 1975. Classify work previously covered by this series to the Administrative Assistance Series, 0303.
Coding	0357	 Cancels this series. Cancels this classification standard, last revised in May 2009. Classify work previously covered by this series to the Administrative Assistance Series, 0303.
Telephone Operating	0382	 Cancels this series. Cancels this classification standard, last revised in November 1991. Classify work previously covered by this series to the Telecommunications Equipment Operating and Support Series, 0390.

(Continued)

New / Previous Series or Guidance

Action Taken / How to Classify Work Previously Covered

Of Guidance	WOIK Fleviously Coveled
Telecommunications 0390 Processing	 Renames this series, Telecommunications Equipment Operating and Support Series, 0390. Supersedes this classification standard, last revised in November 1981.
General 0392 Telecommunications Series	 Cancels this series. Cancels this flysheet, last revised in November 1991. Classify work previously covered by this series to the Telecommunications Equipment Operating and Support Series, 0390.
Communications 0394 Clerical	 Cancels this series. Cancels this classification standard, last revised in October 1963. Classify work previously covered by this series to the Administrative Assistance Series, 0303.
Grade Level Guide for Clerical and Assistance Work	Cancels this Guide, last revised in June 1989.
Office Automation Grade Evaluation Guide	Cancels this Guide, last revised in November 1990.
Typing and Stenography Grade Evaluation Guide	Cancels this Guide, last revised in November 1990.

PART I – OCCUPATIONAL INFORMATION

Part I is intended for use by all agencies in evaluating nonsupervisory one-grade interval administrative support positions in the General Program and Office Services Group, 0300.

General Series Determination Guidelines

Selection of the correct series for a position is an essential part of the entire human resources management process for a variety of reasons. For example, qualification requirements used in recruiting are based on the series of the position; career ladders are influenced by the series; and organizational structure is often designed with consideration of the series of assigned positions.

Determining the correct series for a position is usually apparent by reviewing the assigned duties and responsibilities and comparing them to the series definitions and general occupational information the JFS provides. Generally, the series determination for a position is based on the primary work of the position, the highest level of work performed, and the paramount knowledge required to do the work of the position. Normally, it is fairly easy to make this decision. However, in some instances, determining the correct series may not be as obvious.

Use the following guidelines to determine the predominant series when the work of a position matches more than one job family or occupational group. Also, when the work of a position falls into more than one series within this job family, it may be difficult to determine which particular series predominates. In such situations, apply the guidelines below in the order listed to determine the correct series.

- **Paramount knowledge required.** Although there may be several different kinds of work in the position, most positions will have a paramount knowledge requirement. The paramount knowledge is the most important type of subject-matter knowledge or experience required to do the work.
- **Reason for the position's existence.** The primary purpose of the position or management's intent in establishing the position is a positive indicator for determining the appropriate series
- **Organizational mission and/or function.** Positions generally align with the mission and function of the organization to which they are assigned. The organization's function is often mirrored in the organizational title and may influence the appropriate series.
- **Recruitment source.** Supervisors and managers can help by identifying the occupational series providing the best qualified applicants to do the work. This is closely related to the paramount knowledge required.

Although the work of some positions may require applying knowledge and skills similar to that required by this JFS, classification of a position to a series covered by this Group may not be appropriate. The <u>Additional Occupational Considerations</u> section of this JFS provides examples where the work may involve applying related knowledge and skills, but not to the extent it warrants classification to this job family.

Additional information may be found in OPM's publication, The Classifier's Handbook.

Official Titling Provisions

Title 5, United States Code, requires the U.S. Office of Personnel Management (OPM) to establish authorized official position titles to include a basic title (e.g., Messenger) that may be appended with one or more prefixes and/or suffixes. Agencies must use the official position titles for human resources management, budget, and fiscal purposes. Instructions for assigning official position titles are provided for specific series in this section.

Supervisors and Leaders

Add the prefix "Supervisory" to the basic title when the agency classifies the position as supervisory. If the position is covered by the General Schedule, refer to the **General Schedule Supervisory Guide** for additional titling and grading information.

Add the prefix "Lead" to the basic title when the agency classifies the position as leader. If the position is covered by the General Schedule, refer to the **General Schedule Leader Grade Evaluation Guide** for additional titling and grading information.

Organizational Titles

Organizational and functional titles do not replace but rather complement official position titles. Agencies may establish organizational and functional titles for internal administration, public convenience, program management, or similar purposes. Examples of organizational titles are Branch Chief and Group Leader. Examples of functional titles are Manager, General Program and Office Support Services or Office Manager, Telecommunications Equipment Operating and Support Services.

Parenthetical Titles

In this JFS, only the Telecommunications Equipment Operating and Support Series, 0390, has prescribed parenthetical titles. Agencies may use only the listed parenthetical titles to supplement the basic titles for this series. For all other series in this JFS, agencies may supplement the basic titles authorized with agency-established parenthetical titles, if necessary, for recruitment or other human resources needs. Agencies may use a combination of two parenthetical specialty titles in official position titles where the two are of significant importance to the position. Use the basic title without a parenthetical specialty title for positions with no established specialty or for positions involving work in more than two of the established specialties.

Qualification Standard

Occupational Information by Series

Messenger, 0302

Series Definition

This series covers positions which lead or perform general messenger work, such as receiving and delivering documents or other items. The work may also involve performing light manual or mechanical work, general office tasks, or operating a motor vehicle.

tling

Occupational Information

The basic title for positions in this occupation is *Messenger*.

General Occupational Information

Messenger work involves the receipt, individual-route sorting, collection or pickup, and delivery of a variety of items, including correspondence, memoranda, publications, records, files, packages, and similar materials. Typically, work in this series may include:

- sorting items to be delivered;
- delivering packages;
- obtaining receipts or signatures for deliveries;
- picking up packages;
- making special trips to pick up or deliver materials; and
- operating a motor vehicle to facilitate the performance of messenger duties.

ADMINISTRATIVE ASSISTANCE, 0303

Qualification Standard

eries Definitio

This series covers positions which supervise, lead, or perform general office assistance work. The work requires knowledge of the procedures, techniques, and practices involved in carrying out the work of an organization within a framework of established guidelines, and the skill to use office equipment, such as fax machines, photocopiers, scanners, and videoconferencing and telephone systems, and the ability to create and edit documents.

itling

Occupational Information

The basic title for positions in this series is Administrative Assistant.

General Occupational Information

Positions in this series involve a broad range of general office support activities. Work in this series may include duties such as:

- receiving visitors and telephone calls;
- responding orally and in writing to requests for information and/or complaints;
- assembling materials;
- organizing information in tables, charts, or graphs;
- composing routine correspondence, reports, and other documents;
- reviewing letters or documents for compliance with requirements and guidelines;
- transcribing or verifying data;
- coding information from source materials;
- creating and maintaining a records management system;
- sorting and arranging records;
- maintaining security or confidentiality of records, equipment, or computer access;
- preparing materials for publication;
- making travel or meeting arrangements;
- maintaining and processing employee attendance records;
- calculating or checking routine numbers;
- monitoring expenditures and cash flow;
- ordering office supplies;
- operating office equipment, such as copiers and fax machines; and
- filing correspondence, invoices, receipts, and other records,

EBACK TO TABLE OF CONTENTS

U.S. Office of Personnel Management

MAIL ASSISTANCE, 0305

Qualification Standard

Series Definition

This series covers positions which supervise, lead, or process incoming or outgoing mail. The work requires applying established methods and procedures, and knowledge of the organization.

itling

Occupational Information

The basic title for positions in this series is *Mail Assistant*.

General Occupational Information

Mail work involves processing incoming materials, routing materials to the appropriate organization(s), and processing outgoing materials. Mail work includes duties such as:

- receiving and sorting mail;
- maintaining control systems for special communications;
- directing the distribution of materials;
- maintaining directories, mail count logs, and/or distribution lists;
- date-stamping mail and verifying signature;
- running mail through sealing, metering, or canceling machines;
- bundling and bagging mail according to regulations;
- wrapping bulk mail;
- preparing labels and envelopes;
- determining the means of transmission for documents; and
- coordinating dispatch with ground and air schedules.

SECRETARY 0318

Qualification Standard

es Definition

This series covers positions which perform office work in support of the work of the organization by assisting one individual, and in many cases, the subordinate staff of that individual. To be included in this series, a position must be the principle general office or administrative support position in the office. The duties require knowledge of administrative procedures and requirements, various office skills, and the ability to apply such skills in a way that increases the effectiveness of others.

itling

Occupational Information

The basic title for positions in this series is **Secretary.**

General Occupational Information

Secretary work includes duties such as:

- maintaining the supervisor's calendar;
- integrating information for distribution to staff and clients;
- composing routine correspondence and other similar documents;
- editing, proofreading, and formatting outgoing correspondence for accuracy, proper grammar, and consistency;
- receiving, screening, and making phone calls;
- providing guidance on office policies or procedures;
- reviewing various incoming documents to determine their significance and to plan for their distribution;
- greeting and referring visitors;
- coordinating conference and meeting arrangements, including technology requirements;
- making travel arrangements;
- responding to customer complaints or requests;
- maintaining budget information; and
- attending meetings, taking notes, and preparing minutes.

OFFICE EQUIPMENT OPERATING, 0350

Qualification Standard

Series Definition

This series includes positions which involve supervising, leading, or performing work operating copier/duplicating, mail processing, peripheral, or other equipment. Duties require knowledge of procedures to set up, adjust, control, run, and maintain the equipment.

tling

Occupational Information

The basic title for positions in this series is *Office Equipment Operator*.

General Occupational Information

Work in this series may include one or more of the following:

- setting up, operating, and adjusting high-speed copier/duplicating and related equipment;
- setting up and operating a variety of peripheral equipment;
- operating computerized equipment, such as postage machines;
- operating binding and finishing machines to produce finished documents requiring stapling, hole punching, spiral binding, or laminating;
- duplicating, assembling, sorting, and packaging materials for delivery; or
- duplicating classified data by following all security measures;

Additionally, the work typically involves:

- cleaning and adjusting equipment;
- planning for sufficient quantities of supplies to meet demands;
- maintaining production records; and
- maintaining orderly work and storage areas to prevent fire and safety hazards.

TELECOMMUNICATIONS EQUIPMENT OPERATING AND **SUPPORT, 0390**

Qualification Standard

Series Definition

This series includes positions which supervise, lead, or perform work using telecommunications equipment or to perform closely related tasks involved in transmitting, receiving, or relaying calls and messages. The work requires using computer hardware and software, telephone switchboard equipment, and/or other equipment.

The basic titles for positions in this series are:

Equipment Operator –

Telecommunications Work involving operating equipment to transmit, receive, and

relay messages.

Titling

Telecommunications Work involving miscellaneous telecommunications support duties which do not involve substantial operation of

telecommunications equipment to send and receive messages, but do require knowledge of telecommunications techniques to

facilitate the flow of messages.

General Occupational Information

Technician –

Positions in this series are primarily located in communications centers serving an installation, base, national park, or similar facility. The basic purpose of the work is to use a telephone switchboard, radio system, or computer system dedicated to telecommunications to connect callers, or transmit messages promptly and smoothly to their proper destinations, or to perform related telecommunications support work.

Occupational Information

Some positions in this occupation provide routine and emergency dispatch services. Other positions access and evaluate circuits, message traffic, routing, facilities, security procedures, and equipment associated with a telecommunications center. The work may also involve using equipment to encode and decode, or encipher and decipher, messages.

Telecommunications equipment operation and support work involves:

- operating telecommunications equipment, such as a multi-line telephone switchboard; radio base station; mobile, marine, or portable multi-channel radio; or portable pagers;
- isolating, identifying, and resolving system problems;
- diagnosing the nature and source of hardware and software problems;
- recovering messages and performing bypass routines;
- routing messages and answering questions from callers; and
- maintaining system logs and documentation.

Impact of Automation

Automation and computer technologies greatly affect the way administrative products and services are delivered. Employees use computers to perform a wide variety of record keeping, correspondence, and work tracking operations.

Although workers in support positions use computers to perform work, knowledge of administrative rules and processes of an office remains the paramount subject matter knowledge required to perform the work. The information technology tools involved and the skill required to use them generally replace or supplement work methods and techniques previously performed through manual, or by outdated machine-enhanced processes. For example, many workers apply knowledge of computer applications and technology to input, delete, retrieve, manipulate, and correct information in databases or automated records, and to design and produce reports. Although office support personnel use computers to facilitate such work, the use of automation does not change the primary purpose of the work. Proper classification of positions within these occupations is based on the relevant knowledge and skills required to perform the primary office support duties of the position.

Additional Occupational Considerations

Although some positions may include assistance work requiring knowledge and skills typically associated with the General Program and Office Services Group, 0300, classification to a series in this job family may not be appropriate. The **General Series Determination Guidelines** section of this JFS offers guidance on selecting the most appropriate series. The following table provides examples of work similar to that performed in the JFS for Support Work in the General Program and Office Services Group, 0300, but not to the extent that it warrants classification to a series in this job family.

If Work Involves	See This Standard or Series Definition:
Human resources support activities that require practical knowledge of human resources terminology, requirements, procedures, and functions.	Job Family Standard for Assistance Work in the Human Resources Management Group, 0200
Determining amounts of money payable and validating requests for payment, when the work involves administrative support duties requiring practical knowledge of accounting, budget, and other financial management related functions.	Job Family Standard for Clerical and Technical Accounting and Budget Work, 0500
Legal assistance, claims assistance, or general claims examining work requiring knowledge of legal terminology and procedures.	Job Family Standard for Assistance Work in the Legal and Kindred Group, 0900

Crosswalk to the Standard Occupational Classification

The Office of Management and Budget requires all Federal agencies to use the Standard Occupational Classification (SOC) system for statistical data reporting purposes. The Bureau of Labor Statistics uses SOC codes for the National Compensation Survey and other statistical reporting. OPM and other Federal agencies maintain a "crosswalk" between OPM authorized occupational series and the SOC codes to serve this need. These SOC codes and this requirement have no effect on the administration of any Federal human resources management system. The information contained in this table is for information only and has no direct impact on classifying positions covered by this job family standard. The SOC codes shown here generally apply only to nonsupervisory positions in these occupations. As changes occur to the SOC codes, OPM will update this table. More information about SOC is available at http://stats.bls.gov/soc.

Federal Occupational Series and Position Titles and Their Related Standard Occupational Classification System Codes

Federal Occupational Series	Class	ord Occupational sification Code on Occupational Series	Position Title	Standard Occupational Classification Code Based on Position Title	
Messenger, 0302	43-5021	Couriers and Messengers	Messenger	43-5021	Couriers and Messengers
Administrative Assistance, 0303	43-4071	Administrative Assistants	Administrative Assistant	43-40-71	Administrative Assistants
Mail and File, 0305	43-9051	Mail Clerks and Mail Machine Operators, Except Postal Service	Mail Assistant	43-9051	Mail Clerks and Mail Machine Operators, Except Postal Service
Secretary, 0318	43-6010	Secretaries	Secretary	43-6010	Secretaries
Office Equipment Operating, 0350	43-9070	Office Machine Operators, Except Computer	Equipment Operator	43-9070	Office Machine Operators, Except Computer
Telecommunications Equipment Operating and Support, 0390	43-2099	Communications Equipment Operators, All Other	Telecommuni- cations Equipment Operator	43-2099	Communications Equipment Operators, All Other
			Telecommuni- cations Technician	43-2099	Communications Equipment Operators, All Other

PART II – GRADING INFORMATION

Part II provides grading information for use in determining the appropriate grade of non-supervisory one-grade interval positions in the General Program and Office Services Group, 0300. These grading criteria are applicable to General Schedule positions classified under chapter 51 of title 5, United States Code. They may also be used as appropriate to determine work levels for other Federal position classification systems. You will find more complete instructions for evaluating positions in the following OPM publications: Introduction to the Position Classification Standards and The Classifier's Handbook.

How to Use This Grading Information

Evaluate positions on a factor-by-factor basis using the factor level descriptions (FLDs) provided in this JFS. Compare each factor in the position description to the appropriate FLDs and illustrations. If the factor information in the position description fully matches an FLD for the series, you may assign the level without reviewing the illustrations. FLDs are progressive or cumulative in nature. For example, each FLD for Factor 1 – Knowledge Required by the Position encompasses the knowledge and skills identified at the previous level. Use only designated point values.

The FLDs in this JFS cover non-supervisory positions at grades GS-2 through GS-9. Evaluate supervisory and leader positions by applying the appropriate **functional guide**.

Use the occupation and specialty-specific factor illustrations following the FLDs as a frame of reference for applying factor level concepts. Do not rely solely on illustrations in evaluating positions, because they reflect a limited range of actual work examples. The level of work described in some illustrations may be higher than the threshold for a particular factor level. If the factor information in the position description you are evaluating fails to fully match a relevant illustration, but does fully match the FLD, you may still assign the level.

For each factor, record the factor level used, the points assigned, and relevant comments on the **Position Evaluation Summary Worksheet**. Convert total points to a grade using the Grade Conversion Table, and record the grade in the Summary section of the Worksheet. The shaded portions of the table reflect the most commonly found grades in this job family.

GRADE CONVERSION TABLE

Point Range	GS Grade
190-250	1
255-450	2
455-650	3
655-850	4
855-1100	5
1105-1350	6
1355-1600	7
1605-1850	8
1855-2100	9
2105-2350	10
2355-2750	11
2755-3150	12

Position Evaluation Summary Worksheet

Orga	nization				
Posit	ion #				
	Evaluation Factors	Factor Level Used (FL#, etc)	Points Assigned	Comments	
1.	Knowledge Required by the Position	(- =,)	7.00.g00		
2.	Supervisory Controls				
3.	Guidelines				
4.	Complexity				
5.	Scope and Effect				
6/7.	Personal Contacts and Purpose of Contacts				
8.	Physical Demands				
9.	Work Environment				
S U M		Total Points			
M A R Y	Grade Conversion				
Addit	ional Remarks:				
Title,	Series, and Grade Assign	ied:			
Prepa	ared by:		Date: _		
			Agencies	may copy for local use.	

Factor Level Descriptions (FLDs)

FACTOR 1 – KNOWLEDGE REQUIRED BY THE POSITION

Factor 1 measures the nature and extent of information or facts an employee must understand to do acceptable work (e.g., steps, procedures, practices, rules, policies, theories, principles, and concepts) and the nature and extent of the skills necessary to apply that knowledge. You should only select a factor level under this factor when the knowledge described is required and applied.

L	evel 1-2			200 Points		
S	Messenger 0302	Illustration(s)	Secretary 031	8		
Series	Administrative 0303 Assistance	Illustration(s)	Office Equipment 035 Operating	Illustration(s)		
	Mail Assistance 0305	Illustration(s)	Telecommunications 039 Equipment Operating and Support	0 <u>Illustration(s)</u>		
FLD	Knowledge of, and skill in applying, basic general program and office rules, processes, and procedures; and a limited knowledge of office automation software sufficient to:					
	 compare basic information omissions in files and documents create standard documents respond to routine requests 	uments; and complete for	quirements to identify and co	rrect errors and		

L	evel 1-3			350 Points
S	Administrative 0303 Assistance	Illustration(s)	Office Equipment 0350 Operating	Illustration(s)
Series	Mail Assistance 0305	Illustration(s)	Telecommunications 0390 Equipment Operating	Illustration(s)
	Secretary 0318	Illustration(s)	and Support	
FLD	 Knowledge of, and skill in appropriate to general program and office use advanced software function extract information from a maintain office records, incorrespond to requests or come resolve recurring problems operate and maintain a variance 	duties sufficient to ctions to format le utomated systems cluding securing of plaints from custo ; and/or	etters or other documents; or databases; classified and/or confidential representations;	•

L	evel 1-4			550 Points
9	Administrative 0303 Assistance	<u>Illustration(s)</u>	Office Equipment 0350 Operating	
Series	Mail Assistance 0305			Illustration(s)
	Secretary 0318	Illustration(s)	Equipment Operating and Support	

Knowledge of, and skill in applying, an extensive body of rules, processes, procedures, practices, and policies related to general program and office services sufficient to:

- perform interrelated and nonstandard assignments;
- extract information from various sources and clarify conflicting information;
- interpret results and resolve problems; and
- develop reports based on analyses and comparisons.

L	evel 1-5			750 Points
Series	Administrative 0303 Assistance Mail Assistance 0305	Illustration(s)	Telecommunications 0390 Equipment Operating and Support	Illustration(s)
	Secretary 0318	Illustration(s)		
	functional area(s) as acquired	through extended	ciples, practices, and methods of training or experience; extensivuirements; and oral and written	ve body of

5

skills sufficient to:

FLD

- analyze and evaluate situations involving varying or unrelated conditions;
- arrive at decisions or recommendations tailored specifically to the individual case;
- clearly communicate complex factual information; and
- coordinate the work of the office with that performed by other offices.

950 Points Level 1-6 Administrative 0303 Secretary 0318 Illustration(s) Series Assistance Knowledge of, and skill in applying, administrative concepts, principles, and practices; a wide range of program and office processes and procedures; organizational policies and practices; and specialized terminology sufficient to: identify and eliminate conflict and duplication in office procedures; determine when new office procedures are needed by evaluating various alternatives and FLD recommending solutions; organize the flow of administrative activities of the office and of subordinate offices, and offer specific recommendations for improvements; develop materials for the supervisor's use based on a comprehensive understanding of the supervisor's policies and views on all significant matters affecting the organization; and/or advise staff members or persons outside the organization of the supervisor's views on current issues affecting the organization.

FACTOR 2 - SUPERVISORY CONTROLS

This factor covers the nature and extent of direct or indirect controls exercised by the supervisor or another individual over the work performed the employee's responsibility, and the review of completed work. The controls apply to how supervisors assign and review work. The supervisor determines what information the employee needs to perform the assignments (e.g., instructions, priorities, deadlines, objectives, and boundaries). The employee's responsibility depends on the extent to which the supervisor expects the employee to develop the sequence and timing of the work, to modify or recommend modifying instructions, and to participate in establishing priorities, and defining objectives. The primary components of this factor are: **How Work is Assigned, Employee Responsibility,** and **How Work is Reviewed**.

NOTE: Unless otherwise indicated, all factor level descriptions (FLDs) apply to all occupational series in this JFS.

Level 2-1 25 Points

How Work is Assigned – The supervisor or designated employee:

- makes specific assignments; and
- provides clear, detailed, and specific oral and/or written instructions for work assignments.

Employee Responsibility – The employee:

٦

- works as instructed; and
- consults with the supervisor on matters not specifically covered in the original instructions.

How Work is Reviewed – The supervisor or designated employee:

- closely controls work though both the structure and nature of the assignments; and
- reviews the work at various stages of its progress or at completion for accuracy, adequacy, and adherence to instructions and established procedures.

Level 2-2 125 Points

How Work is Assigned – The supervisor or designated employee:

- instructs the employee on the purpose of the assignment, its scope, limitations, expected deadlines, and priorities; and
- provides additional instructions and/or suggested work methods for new, difficult, or unusual assignments.

Employee Responsibility – The employee:

- works independently but within the framework of established practices and prescribed procedures; and
- refers problems, deviations, and unfamiliar situations not covered by instructions or guides to the supervisor for help.

How Work is Reviewed – The supervisor or designated employee:

- reviews completed work to verify accuracy and conformance to required procedures, including special instructions; and
- reviews new or difficult assignments the employee has not previously performed to make sure findings and conclusions are supported by facts.

Level 2-3 275 Points

NOTE: This FLD does not apply to Messenger Series, 0302.

How Work is Assigned – The supervisor or designated employee:

- makes assignments by defining objectives, priorities, and deadlines; and
- assists the employee with unusual situations which have no clear precedents.

Employee Responsibility – The employee:

 independently plans and carries out assignments in accordance with accepted practices and policies; and

• handles problems and deviations relying on instructions, previous training, and established procedures.

How Work is Reviewed – The supervisor or designated employee:

- reviews completed work for program and office soundness, considering appropriate factors and ensuring information gathered is sufficient to support conclusion; and
- reviews completed work for conformity with policy, pertinent regulations, and precedents; and adherence to deadlines.

9

FACTOR 3 - GUIDELINES

This factor covers the nature of guidelines and the judgment employees need to apply them. Individual assignments may vary in the specificity, applicability, and availability of guidelines; thus, the judgment employees use similarly varies. The existence of detailed plans and other instructions may make innovation in planning and conducting work unnecessary or undesirable. However, in the absence of guidance provided by prior agency experience with the task at hand or when objectives are broadly stated, the employee may use considerable judgment in developing an approach or planning the work. Examples of guidelines used in support work in the General Program and Office Services Group, 0300, include:

- Federal regulations covering program operations and procedures;
- agency policies and operational procedures;
- administrative policies and procedures;
- local policies, handbooks, and operating procedures;
- guidelines, circulars, and regulations developed by other agencies and organizations;
- computer training programs, including distance learning;
- reference materials such as dictionaries, style manuals, and handbooks;
- files and records, such as previous reports; and
- established budgetary procedures and policies.

Do not confuse guidelines with the knowledge described under Factor 1 – Knowledge Required by the Position. The two components of this factor are: **Guidelines Used** and **Judgment Needed**.

NOTE: Unless otherwise indicated, all factor level descriptions (FLDs) apply to all occupational series in this JFS.

Level 3-1 25 Points

Guidelines Used – The employee uses specific, detailed guidelines covering all important aspects of the assignment.

Judgment Needed – The employee works in strict adherence to the guidelines and refers deviations to the supervisor or designated employee for assistance or resolution.

Level 3-2 125 Points

NOTE: This FLD does not apply to Messenger Series, 0302.

Guidelines Used – The employee uses a number of established procedures and specific guidelines in the form of oral instructions, directives, agency policies and procedures, related regulations, precedent actions, and processing manuals.

끕

Judgment Needed – The employee uses judgment in selecting and applying the most appropriate guidelines, references, and procedures from among several established alternatives. The employee may also make minor deviations to the guidelines to adapt to specific cases. Situations in which the existing guidelines cannot be applied or significant deviations must be made are referred to the supervisor or designated employee.

Level 3-3 275 Points

NOTE: This FLD does not apply to Messenger Series, 0302, or Office Equipment Operating Series, 0350.

٩

Guidelines Used – The employee uses a variety of guidelines, manuals, and standard reference materials; however, they are not completely applicable to the work or have gaps in specificity.

Judgment Needed – The employee uses judgment in interpreting and adapting guidelines such as agency policies, regulations, precedents, and work directions to specific cases or problems. The employee analyzes results of such adaptations and recommends changes in established methods and procedures.

FACTOR 4 – COMPLEXITY

This factor covers the nature, number, variety, and intricacy of tasks, steps, processes, or methods in the work performed; the difficulty in identifying what needs to be done; and the difficulty and originality involved in performing the work. The primary components of this factor are: **Nature of Assignment, What Needs to be Done,** and **Difficulty and Originality Involved**.

L	evel 4-1		25 Points		
S	Messenger 0302	<u>Illustration(s)</u> Secretary	0318		
Series	Administrative 0303 Assistance	Office Equipment Operating	0350		
	Mail Assistance 0305	Telecommunications Equipment Operating and Support	0390		
	Nature of Assignment – The work consists of clear-cut and directly related repetitive tasks.				
FLD	What Needs To Be Done – There is little or no choice to be made in deciding what needs to be done. Difficulty and Originality Involved – Actions to be taken or responses to be made are readily discernible. Where additional information is needed, the employee follows a predetermined sequence of steps in obtaining it.				

L	evel 4-2			75 Points
S	Messenger 0302		Secretary 0318	Illustration(s)
Series	Administrative 0303 Assistance	Illustration(s)	Office Equipment 0350 Operating	Illustration(s)
	Mail Assistance 0305	Illustration(s)	Telecommunications 0390 Equipment Operating and Support	Illustration(s)

Nature of Assignment – The work consists of tasks involving related steps, processes, procedures, or methods to support the program and office.

What Needs To Be Done – The employee completes tasks consisting of routine aspects of the work including:

- choosing the appropriate approach from various established methods and procedures to complete recurring assignments;
- identifying facts, considering relevance to the assignment; and
- answering factual questions concerning office programs.

Difficulty and Originality Involved – The employee decides what needs to be done by recognizing differences among a few easily distinguishable situations.

	L	evel 4-3			150 Points
	S	Administrative 0303	<u>Illustration(s)</u>	Telecommunications 0390	
ľ	Series	Assistance		Equipment Operating and Support	
ľ	•	Mail Assistance 0305	Illustration(s)	and Support	

Secretary 0318 <u>Illustration(s)</u>

Nature of Assignment – The work consists of duties involving different and unrelated steps and processes.

What Needs to be Done – The employee:

- analyzes and evaluates the issues involved in each assignment;
- selects and applies appropriate guidelines and standard techniques and procedures; and
- decides on a course of action from many alternatives.

Difficulty and Originality Involved – The employee identifies and analyzes elements of the work to determine interrelationships and resolve problems. The employee identifies the scope and nature of problems or issues, determines their interrelationship, and appropriate methods and techniques needed to resolve problems.

FACTOR 5 - SCOPE AND EFFECT

This factor covers the relationships between the nature of work (i.e., the purpose, breadth, and depth of the assignment) and the effect of work products or services both within and outside the organization. Effect measures such things as whether the work output facilitates the work of others, provides timely services of a personal nature, or impacts on the adequacy of research conclusions. The concept of effect alone does not provide sufficient information to properly understand and evaluate the impact of the position. The scope of the work completes the picture to allow consistent evaluations. Consider only the effect of properly performed work. The primary components of this factor are: **Scope of the Work** and **Effect of the Work**.

L	evel 5-1			25 Points	
ies	Messenger 0302	Illustration(s)	Administrative 0318 Assistance		
Series	Administrative 0303 Assistance	Illustration(s)	Office Equipment 0350 Operating		
	Mail Assistance 0305	Illustration(s)	Telecommunications 0390 Equipment Operating and Support	Illustration(s)	
Scope of the Work – The work involves the performance of specific, recurring, routine program and office operations that include a few separate tasks or procedures.					
Effect of the Work – The work product or service facilitates the work of the office or progrand has little impact beyond the immediate organizational unit, or beyond the timely provi of limited services to others.					

L	.evel 5-2			75 Points	
S	Administrative 0303 Assistance	Illustration(s)	Office Equipment 03 Operating	350 <u>Illustration(s)</u>	
Series	Mail Assistance 0305	<u>Illustration(s)</u>	Telecommunications 03	390 <u>Illustration(s)</u>	
	Secretary 0318	Illustration(s)	Equipment Operating and Support		
Scope of the Work – The work involves the application and execution of specific rules, regulations, or procedures and typically comprises a complete segment of an assignment or project of broader scope.					
	Effect of the Work – The work product or service affects the overall accuracy, reliability, quality, or acceptability of further processes or services.				

L	evel 5-3			150 Points	
S	Administrative 0303 Assistance	Illustration(s)	Office Equipment 0350 Operating		
Series	Mail Assistance 0305		Telecommunications 0390		
	Secretary 0318	Illustration(s)	Equipment Operating and Support		
FLD	Scope of the Work – The work involves applying accepted criteria, principles, and standard methods to resolve a variety of conventional problems, questions, or situations. Effect of the Work – The work product or service affects:				

FACTOR 6 – PERSONAL CONTACTS AND FACTOR 7 – PURPOSE OF CONTACTS

These factors include face-to-face and remote dialogue (e.g., telephone, e-mail, and video conferences) with persons not in the supervisory chain. (Personal contacts with supervisors are under Factor 2 – Supervisory Controls.) Levels described under these factors consider what is required to make the initial contact, the difficulty of communicating with those contacted, the setting in which the contact takes place, and the nature of the discourse. The setting describes how well the employee and those contacted recognize their relative roles and authorities. The nature of the discourse defines the reason for the communication, and the context or environment in which the communication takes place. For example, the reason for communicating may be to exchange factual information or to negotiate. The communication may take place in an environment of significant controversy and/or with people of differing viewpoints, goals, and objectives.

Only credit points under Factors 6 and 7 for contacts essential for successfully performing the work and with a demonstrable impact on its difficulty and responsibility. Factors 6 and 7 are interdependent, so use the same personal contacts to evaluate both factors.

Determine the appropriate level for Personal Contacts and the corresponding level for Purpose of Contacts. Obtain the point value for these factors from the intersection of the two levels as shown on the **Point Assignment Chart** at the end of this section.

	Personal Contacts						
Level 1	Contacts are with other employees and support personnel in the immediate office or related units within the agency. In some cases, contacts are with members of the general public in very highly structured and limited situations.						
Level 2	Contacts are primarily with employees in the same agency, both inside and outside the immediate unit. In other cases, contacts are with members of the general public in a moderately structured setting. For example, some assistants regularly receive telephone and face-to-face visitors who may be seeking information.						

	Purpose of Contacts						
Level A	To obtain, clarify, or exchange information or facts needed to complete an assignment.						
Level B	To plan, coordinate, or advise on work efforts or to resolve issues or operating problems by influencing or persuading people who are working toward mutual goals, and have basically cooperative attitudes. Contacts typically involve identifying options for resolving problems.						

POINT ASSIGNMENT CHART					
		Purpose of	of Contacts		
	Level	Α	В		
Personal	1	30	60		
Contacts	2	45	75		

FACTOR 8 - PHYSICAL DEMANDS

This factor covers the requirements and physical demands placed on the employee by the work assignment. This includes physical characteristics and abilities (e.g., agility or dexterity requirements) and the physical exertion involved in the work (e.g., climbing, lifting, pushing, stooping, kneeling, crouching, crawling, or reaching). The frequency or intensity of physical exertion must also be considered. For example, positions requiring prolonged standing involve more physical exertion than a job requiring intermittent standing.

NOTE: Laws and regulations governing pay for irregular or intermittent duty involving unusual physical hardship or hazard are in section 5545(d), title 5, United States Code, and Subpart I of Part 550, title 5, Code of Federal Regulations.

Note: These factor level descriptions (FLDs) apply to all 0300 occupational series in this JFS.

Level 8-1 5 Points

The work is typically sedentary. Some work may require periods of walking, standing, bending, or driving a motor vehicle. Employees may frequently lift relatively light boxes, materials, and supplies and/or carry file folders, copied materials, books, and other similar materials.

Level 8-2 20 Points

The work requires physical exertion such as long periods of standing, walking, recurring bending, crouching, stooping, stretching, reaching, or similar activities. The work may include frequent lifting of moderately heavy items weighing less than 50 pounds (i.e., 23 kilograms), such as boxes, mailbags, large stacks of paper, or equipment.

FACTOR 9 - WORK ENVIRONMENT

This factor considers the discomfort and risk of danger in the employee's physical surroundings and the safety precautions required. Although safety regulations and techniques can reduce or eliminate some discomfort and dangers, they typically place additional demands upon the employee.

NOTE: Laws and regulations governing pay for irregular or intermittent duty involving unusual physical hardship or hazard are in section 5545(d), title 5, United States Code, and Subpart I of Part 550, title 5, Code of Federal Regulations.

Note: These factor level descriptions (FLDs) apply to all 0300 occupational series in this JFS.

Level 9-1 5 Points

FLD

Work is in an adequately lighted, heated, and ventilated area. The work environment involves everyday risks or discomforts that require normal safety precautions typical of such places as offices, mail distribution centers, meeting and training rooms, libraries, or motor vehicles.

Factor Illustrations

Illustrations are provided in this part as a tool to give insight into the meaning of the Factor Level Descriptions (FLDs) for Factors 1, 4, and 5. Consider each illustration in its entirety and in conjunction with the FLDs. Do not rely solely on these illustrations in evaluating positions.

For additional information about the proper use of illustrations, see the <u>How to Use This</u> Grading Information section of this JFS.

FACTOR 1 ILLUSTRATIONS

LEVEL 1-2: MESSENGER, 0302

Knowledge of, and skill in applying, security and administrative procedures applicable to handling of classified materials sufficient to:

- pick up and inspect classified materials to certify that security regulations have been complied with:
- provide route guidance to persons at pickup points on how to prepare classified materials for delivery purposes by messengers; and
- safeguard materials in transit by taking all precautions not to lose or mislay the classified materials.

FACTOR LEVEL DESCRIPTION

LEVEL 1-2: ADMINISTRATIVE ASSISTANT, 0303

Basic knowledge of:

- the rules and procedures of the organization;
- word processing software and printing equipment;
- the organization's filing system;
- grammar, spelling, and punctuation; and
- terminology used in office settings

sufficient to:

- create, copy, edit, store, retrieve, and print a variety of standard documents;
- file, maintain, and search for electronic and hard-copy materials;
- create documents from drafts, using the proper format;
- format tables or edit materials, incorporating substantive changes made by reviewers;
- distribute materials produced; and
- transmit, receive, and acknowledge email.

FACTOR LEVEL DESCRIPTION

LEVEL 1-2: MAIL ASSISTANT, 0305

Knowledge of the structure, mission, and functions of the organization and postal regulations sufficient to:

- deliver regular and accountable mail (i.e., insured, registered, expressed, or certified);
- redirect incorrectly addressed mail; and
- screen outgoing materials for proper format, and to ensure they are assembled and addressed in accordance with applicable requirements.

FACTOR LEVEL DESCRIPTION

LEVEL 1-2: EQUIPMENT OPERATOR, 0350

Basic knowledge of, and skill in, equipment set-up, operation, and maintenance; and knowledge of copyright laws sufficient to:

- set up, operate, maintain, and monitor high-speed copiers and duplicators capable of producing several thousand copies per hour;
- maintain adequate supplies to perform the work;
- operate other office equipment as necessary; and
- ensure the duplication of documents is permissible.

FACTOR LEVEL DESCRIPTION

LEVEL 1-2: TELECOMMUNICATIONS EQUIPMENT OPERATOR, 0390

Basic knowledge of the organizational structure; skill in applying telephone procedures and techniques; and knowledge of equipment used to send and receive messages sufficient to:

- operate a telephone switchboard using a headset;
- answer recurring telephone calls;
- connect local and long-distance calls to their proper destinations;
- place outgoing calls through various circuits and networks, such as military networks, and other Federal and commercial circuits.

FACTOR LEVEL DESCRIPTION

LEVEL 1-3: ADMINISTRATIVE ASSISTANT, 0303 (ILLUSTRATION 1)

Knowledge of, and skill in applying advanced functions of a variety of standard office software programs (e.g., word processing, database, graphics, spreadsheet) sufficient to:

- produce a wide range of documents, incorporating tables within the text;
- use database or spreadsheet software to enter, revise, sort, calculate, and retrieve data for standard reports;
- generate tables of contents, lists of exhibits, edit, and reformat lengthy reports; and
- produce charts and graphs using software.

FACTOR LEVEL DESCRIPTION

LEVEL 1-3: ADMINISTRATIVE ASSISTANT, 0303 (ILLUSTRATION 2)

Knowledge of, and skill in applying, a standardized body of general administrative procedures and advanced functions of a variety of office software programs (e.g., presentation, database, spreadsheet, word processing) sufficient to:

- prepare a variety of narrative and tabular materials (e.g., correspondence, messages, reports, charts, graphs, statistical tables, manuals, travel orders, other documentation);
- select, rearrange, and consolidate data from a number of source documents;
- enter, revise, sort, correct discrepancies, and retrieve data for standard reports;
- make routine calculations such as standard production rates, staff hours, and funding use; and
- review documents for clarity, spelling, grammar, punctuation, and format.

FACTOR LEVEL DESCRIPTION

LEVEL 1-3: ADMINISTRATIVE ASSISTANT, 0303 (ILLUSTRATION 3)

Knowledge of, and skill in applying, a standardized body of general program procedures, practices, policies, and techniques sufficient to:

- prepare, receive, review, and verify the adequacy of documents or reports;
- enter, correct, and retrieve information using automated systems;
- search records and analyze materials by content area;
- respond to public inquiries about program publication and information;
- file records, to include electronic data; and
- prepare files for retention and disposition.

FACTOR LEVEL DESCRIPTION

LEVEL 1-3: ADMINISTRATIVE ASSISTANT, 0303 (ILLUSTRATION 4)

Knowledge of, and skill in applying, a standardized body of general office operations, policies, administrative procedures, practices, and techniques to support the functional programs of the unit sufficient to:

- receive and direct persons and calls;
- give directions, control visitor traffic, and facilitate security control procedures;
- maintain appointment records, lists, and recurring reports using word processing software;
- respond to inquiries about functions, programs, activities, operations, and personnel of the agency; and
- refer technical or non-routine inquiries to appropriate staff members.

FACTOR LEVEL DESCRIPTION

LEVEL 1-3: ADMINISTRATIVE ASSISTANT 0303 (ILLUSTRATION 5)

Skill in stenography and knowledge of spelling, grammar, punctuation, capitalization, and technical terminology sufficient to:

- take dictation and transcribe notes of telephone conversations, correspondence, reports, and similar materials;
- take dictation and transcribe notes at meetings and conferences; and
- prepare materials in final form.

FACTOR LEVEL DESCRIPTION

LEVEL 1-3: MAIL ASSISTANT, 0305

Knowledge of, and skill in applying, a standardized body of general office rules, procedures, and operations, the organization's structure and functions, security regulations and procedures, and U.S. Postal Service requirements sufficient to:

- process incoming and outgoing mail, including classified mail;
- route materials by subject matter content;
- establish and maintain mail record files; and
- establish distribution patterns and codes.

LEVEL 1-3: SECRETARY, 0318

Knowledge of, and skill in applying, a standardized body of general office and program rules, procedures, and practices concerning:

- the organization's administrative functions;
- the duties, commitments, goals, and priorities of the staff;
- spelling, grammar, and required formats; and
- applicable automated systems

sufficient to:

- provide the principal administrative and clerical support to the immediate organizational unit;
- maintain the supervisor's calendar and schedule appointments;
- determine which items should be brought to the attention of the supervisor;
- establish and maintain office files, in hard-copy and/or electronic format, as required;
- receive and answer routine telephone inquiries and refer callers to appropriate staff members;
- maintain logs for tracking correspondence;
- prepare a wide variety of correspondence and recurring reports, ensuring proper spelling, grammar, format, and arrangement of materials; and
- prepare and maintain time and attendance records.

FACTOR LEVEL DESCRIPTION

Level 1-3: Office Equipment Operator, 0350

Knowledge of, and skill in applying, the set up, operation, and adjustment of copier equipment sufficient to:

- operate the equipment in accordance with guidelines;
- diagnose equipment malfunctions and perform corrective adjustments; and
- perform routine maintenance.

FACTOR LEVEL DESCRIPTION

LEVEL 1-3: TELECOMMUNICATIONS EQUIPMENT OPERATOR, 0390 (ILLUSTRATION 1)

Knowledge of, and skill in applying, a standardized body of telephone procedures, regulations, rules, security measures, and operational instructions concerning the organization's telephone switchboard operations and structure; and to receive calls over commercial networks sufficient to:

- handle routine, sensitive, and difficult calls and complaints;
- use a telephone switchboard console and headset to answer, connect, and transfer calls;
- approve or disapprove customer requests for special telephone support;
- train new operators on the efficient use of telephone equipment; and
- recommend changes to procedures.

LEVEL 1-3: TELECOMMUNICATIONS EQUIPMENT OPERATOR, 0390 (ILLUSTRATION 2)

Knowledge of, and skill in applying, a standardized body of telecommunications equipment procedures, rules, and operations in communications systems, associated peripheral devices, and security guidelines and regulations sufficient to:

- send and receive messages via communications systems;
- monitor the system to identify the nature and source of problems in communication links and equipment;
- correct format errors and certify proper message distribution and security classification when mismatches occur; and
- handle classified and confidential materials.

FACTOR LEVEL DESCRIPTION

LEVEL 1-4: ADMINISTRATIVE ASSISTANT, 0303 (ILLUSTRATION 1)

Extensive knowledge of, and skill in applying, office software programs and the basic objectives and policies governing program operations sufficient to:

- collect various types of information about the program using basic data gathering methods, such as standardized, previously developed interviews or surveys; and
- prepare clear, concise reports that describing the data collection techniques and other processes used, results, and recommended improvements.

FACTOR LEVEL DESCRIPTION

LEVEL 1-4: ADMINISTRATIVE ASSISTANT, 0303 (ILLUSTRATION 2)

Extensive knowledge of, and skill in applying, computer software programs, including databases and desktop publishing; and knowledge of the organization's work sufficient to:

- prepare various brochures, reports, publications, and news releases highlighting the activities of the organization;
- locate and import information to be included in publications;
- format documents to enhance the presentation of data, by selecting fonts, page layout, etc.; and
- determine the best way to display data (e.g., tables, charts, graphs, images).

LEVEL 1-4: ADMINISTRATIVE ASSISTANT, 0303 (ILLUSTRATION 3)

Extensive knowledge of, and skill in applying, rules, guidelines, regulations, and procedures concerning program and office operations; basic data gathering methods; standardized processes and procedures for evaluating program or management operations; and effective writing techniques sufficient to:

- collect a variety of factual information;
- identify issues or problems;
- select solutions from alternatives in guidelines and precedent cases; and
- prepare clear, concise reports.

FACTOR LEVEL DESCRIPTION

LEVEL 1-4: ADMINISTRATIVE ASSISTANT, 0303 (ILLUSTRATION 4)

Knowledge of, and skill in operating, closed microphone equipment or similar mechanical equipment, and the ability to maintain sustained concentration and accuracy sufficient to:

- make a verbatim record of spoken material at conferences or similar proceedings; and
- repeat spoken materials simultaneously with, and at a rate equal to, the speaker.

FACTOR LEVEL DESCRIPTION

LEVEL 1-4: SECRETARY, 0318

Knowledge of, and skill in applying, an extensive body of general office and program rules, procedures, practices, and policies sufficient to:

- serve as the principal administrative and/or clerical support for the unit;
- provide authorized information in response to inquiries;
- prepare regular and special reports on the status of projects, such as monthly budget reports;
- arrange interviews, as required, for the supervisor with candidates for employment;
- type letters and memos for staff members;
- receive, read, and screen incoming correspondence, determine proper action, and refer those items requiring immediate attention to the supervisor;
- coordinate a range of office processes (e.g., equipment maintenance, supplies, personnel records, etc.) in a timely and effective manner; and
- purchase office supplies and equipment with a Government-issued credit card.

LEVEL 1-4: TELECOMMUNICATIONS EQUIPMENT OPERATOR, 0390

Knowledge of, and skill in applying, an extensive body of telecommunications rules, operating methods, procedures, capabilities, and practices; and of security procedures regarding classified and confidential materials sufficient to:

- receive and transmit messages within both secure and non-secure message networks;
- isolate, identify, and resolve system problems affecting operational status;
- request corrections from transmitting telecommunications centers when messages are incomplete or garbled in transmission;
- provide training to system users;
- restart or reload the system after scheduled or unscheduled outages;
- switch to alternative equipment when peripheral devices break down;
- respond to error messages appearing on the console screen or on printouts; and
- recognize and report software problems to the programmers.

FACTOR LEVEL DESCRIPTION

LEVEL 1-5: ADMINISTRATIVE ASSISTANT 0303

Knowledge of, and skill in applying, a comprehensive body of rules, procedures, and technical methods concerning:

- closed microphone equipment terminology;
- spelling, grammar, punctuation, and capitalization;
- legal documents, processing requirements, and the protocols and methods used in legal proceedings; and
- advanced word processing software functions

sufficient to:

- take high speed dictation and provide verbatim recordings of formal and informal proceedings such as courts-martial, grievance hearings, and investigation boards, where diverse specialized terminology is encountered;
- use the closed microphone device to repeat spoken material simultaneously with and at a rate equal to that used by all the speakers;
- record and transcribe materials spoken at conferences or similar events; and
- transcribe and assemble records of trials, ensuring proper notations are made.

LEVEL 1-5: SECRETARY, 0318

Knowledge of, and skill in applying, a comprehensive body of administrative rules, procedures, and program operations, including budget, requisition, and security procedures sufficient to:

- anticipate and prepare materials for the supervisor to respond to correspondence or phone calls;
- purchase office supplies and equipment with a Government-issued credit card;
- advise other office support staff on such matters as conferences, reports, and appropriate correspondence procedures;
- coordinate the integration of activities with subdivisions and other organizations;
- handle complex public inquiries about the program;
- develop and manage the office budget, maintain and reconcile accounts, and pay bills;
- prepare charts and graphs using computer software;
- research information on the Internet; and
- serve as security manager and property officer for the office.

FACTOR LEVEL DESCRIPTION

LEVEL 1-5: TELECOMMUNICATIONS EQUIPMENT OPERATOR, 0390

Knowledge of, and skill in applying, a comprehensive body of telecommunications rules, procedures, and technical methods concerning unusual and difficult operating system problems; and multiple combinations of commands sufficient to:

- maintain the flow of messages through a computerized telecommunications relay system;
- restore system operations and bypass failed peripheral equipment and circuits;
- advise connected centers on solving complex hardware and software problems that do not respond to standard solutions;
- adjust priorities depending on traffic load, establish alternative routes, and intercept messages to prevent system overload;
- recover messages incorrectly processed;
- extract statistical data from the system for reports; and
- test new equipment and programs prior to implementation.

LEVEL 1-6: SECRETARY, 0318

Knowledge of, and skill in applying, a comprehensive body of administrative procedures, organizational practices, and policies sufficient to:

- serve as a personal assistant to a senior executive in a large organization with multiple subunits;
- perform duties of a highly confidential nature that require discretion, judgment, and tact;
- schedule appointments and make commitments for the supervisor without prior approval;
- clearly explain complex relationships and policies to employees, supervisors, and managers;
- serve as buffer and act as liaison between the supervisor and other staff members;
- work independently, especially when the supervisor is away from the office;
- interpret organizational policies and procedures;
- review correspondence and documents prepared for the supervisor for conformance with regulations, grammar, format, and special policies of the office;
- gather materials to prepare and maintain various administrative reports; and
- compose correspondence on own initiative, based on knowledge of the supervisor's views.

FACTOR 4 ILLUSTRATIONS

LEVEL 4-1: MESSENGER, 0302

Nature of Assignment – Work involves picking up and delivering materials to offices or destination points by following directions and signs; and taking all necessary security precautions to retain personal possession of classified materials.

What Needs to be Done – The employee follows specific instructions and directions to locate the destination and identify the prescribed person, office, number, code, or organization.

Difficulty and Originality Involved – The employee exercises limited discretion or judgment in carrying out repetitive work.

FACTOR LEVEL DESCRIPTION

LEVEL 4-2: ADMINISTRATIVE ASSISTANT, 0303 (ILLUSTRATION 1)

Nature of Assignment – Work consists of completing a variety of related and recurring assignments in support of higher level office programs and/or management functions.

What Needs To Be Done – The employee:

- reviews directives, staffing reports, and/or organizational change requests for compliance with standard formats;
- searches prescribed sources for data;
- reviews program production reports; and
- identifies clear discrepancies, trends, and/or problems.

Difficulty and Originality Involved – The employee exercises limited originality and judgment concerning distributing forms to the appropriate offices, reviewing formats, searching for data, and identifying discrepancies and trends.

LEVEL 4-2: ADMINISTRATIVE ASSISTANT, 0303 (ILLUSTRATION 2)

Nature of Assignment – Work consists of developing and maintaining records to support general office and program functions.

What Needs To Be Done – The employee identifies the basic instructions and procedures to follow from among a few established procedural alternatives to:

- maintain various administrative records;
- determine appropriate filing steps and procedures;
- select information from a variety of source documents such as travel vouchers, personnel forms, work reports, or training records;
- enter data accurately; and
- assemble information for standard reports.

Difficulty and Originality Involved – The employee exercises limited originality and judgment to recognize the existence of, and differences among, a variety of documents in completing routine or standard assignments, and in considering filing systems.

FACTOR LEVEL DESCRIPTION

LEVEL 4-2: MAIL ASSISTANT, 0305

Nature of the Assignment – Work involves a number of related and recurring steps or processes involved in handling incoming and outgoing mail, and routing mail to functional areas.

What Needs To Be Done – The employee determines the appropriate procedures for each type of mail, such as registered, insured, certified, security classified, etc.

Difficulty and Originality Involved – The employee exercises limited originality and judgment to:

- distinguish among a large number of distribution points with overlapping organizational functions; and
- identify and decide on several different steps or processes involving different types of mail.

LEVEL 4-2: SECRETARY, 0318

Nature of Assignment – Work involves serving as the primary secretary for a manager.

What Needs To Be Done – The employee:

- maintains the manager's calendar;
- coordinates meetings requiring representatives of various subordinate units, program offices, and other parties; and
- responds to routine questions, taking appropriate action.

Difficulty and Originality Involved – The employee exercises limited originality and judgment to:

- establish and maintain office files;
- receive and answer routine telephone inquiries or refer callers to appropriate staff; and
- receive, review, and respond to routine, repetitive, non-technical correspondence to include email responses.

FACTOR LEVEL DESCRIPTION

LEVEL 4-2: OFFICE EQUIPMENT OPERATOR, 0350

Nature of Assignment – Work consists of several routine steps, processes, and procedures.

What Needs To Be Done – The employee:

- sets up, operates, adjusts, and maintains a variety of copier and peripheral equipment; and
- corrects errors due to typical operating problems, defective materials, or improper set-up.

Difficulty and Originality Involved – The employee exercises limited originality and judgment to determine the best corrective action.

FACTOR LEVEL DESCRIPTION

LEVEL 4-2: TELECOMMUNICATIONS EQUIPMENT OPERATOR, 0390

Nature of Assignment – Work consists of operating telecommunications equipment to transmit, receive, or relay both routine and complicated calls and messages.

What Needs To Be Done – The employee:

- connects calls, receives, and transmits messages;
- operates non-standard telecommunications equipment (e.g., teletype machine, cryptographic equipment);
- maintains system security; and
- performs telecommunications support work.

Difficulty and Originality Involved – The employee exercises limited originality and judgment to route calls based on system capabilities, security concerns, and priority level of calls.

LEVEL 4-3: ADMINISTRATIVE ASSISTANT, 0303 (ILLUSTRATION 1)

Nature of Assignment – Work consists of:

- reviewing correspondence and documents to determine compliance with policies and regulations;
- identifying correspondence and documents the require supervisory attention;
- creating and maintaining a file management system, including records of sensitive, priority, and urgent documents.

What Needs To Be Done – The employee selects appropriate procedures, researches guides, and extracts pertinent information to incorporate in correspondence and documents.

Difficulty and Originality Involved – The employee exercises moderate judgment and originality in:

- considering interrelated facts;
- deciding on an appropriate filing system;
- determining relevancy and sufficiency of information; and
- handling sensitive issues.

FACTOR LEVEL DESCRIPTION

LEVEL 4-3: ADMINISTRATIVE ASSISTANT, 0303 (ILLUSTRATION 2)

Nature of Assignment – Work consists of researching, analyzing, and evaluating administrative and clerical program functions to support management decisions.

What Needs To Be Done – The employee:

- reviews new and existing administrative directives;
- studies the work processes of administrative units with different functions and objectives;
- identifies changes in production rates of offices to determine the nature and extent of deviations; and
- monitors the progress of extensive projects with different schedules and resources.

Difficulty and Originality Involved – The employee exercises moderate judgment and originality to:

- determine if changes to administrative procedures are necessary;
- identify missed project milestones; and
- forecast resource availability.

FACTOR LEVEL DESCRIPTION

47

LEVEL 4-3: MAIL ASSISTANT, 0305

Nature of Assignment – Work consists of processing a wide variety of incoming correspondence, classifying and marking materials for indexing, and cross-referencing.

What Needs To Be Done – The employee:

- receives, reads, and assigns routing codes, and routes correspondence;
- identifies and classifies the subject matter;
- processes incoming and outgoing mail;
- reviews filed materials and recommends reclassifying or retiring materials; and
- develops and monitors subject-matter digest.

Difficulty and Originality Involved – The employee exercises judgment to:

- distinguish between related subjects; and
- make decisions based on the nature of the issue or problem in the correspondence.

FACTOR LEVEL DESCRIPTION

LEVEL 4-3: SECRETARY, 0318

Nature of Assignment – Work consists of various duties involving different and unrelated processes, procedures, and methods.

What Needs To Be Done – The employee:

- serves as the primary administrative support staff in the organization;
- distributes work, coordinates workflow of support staff, and prepares reports; and
- performs a full range of procedural duties in providing office support.

Difficulty and Originality Involved – The employee exercises creativity and judgment:

- regarding what needs to be done, based on knowledge of the duties and program goals of the supervisor and staff; and
- deciding how the work should be performed, choosing from among many alternatives.

FACTOR 5 ILLUSTRATIONS

Level 5-1: Messenger, 0302

Scope of the Work – Work involves collecting and delivering a variety of documents, including secure, classified mail.

Effect of the Work – Work facilitates the smooth operation of the organization and the safeguarding of classified materials.

FACTOR LEVEL DESCRIPTION

LEVEL 5-1: ADMINISTRATIVE ASSISTANT, 0303

Scope of the Work – Work involves maintaining electronic records, filing materials, and producing standard reports.

Effect of the Work – The work facilitates the operations of the immediate office.

FACTOR LEVEL DESCRIPTION

LEVEL 5-1: MAIL ASSISTANT, 0305

Scope of the Work – Work involves sorting mail by class or type of delivery and delivering mail to multiple units or subunits.

Effect of the Work – Work promotes timely processing within the organization.

FACTOR LEVEL DESCRIPTION

LEVEL 5-1: TELECOMMUNICATIONS EQUIPMENT OPERATOR, 0390

Scope of the Work – Work involves helping organizational staff in day-to-day telephone communication.

Effect of the Work – Work promotes effective and timely operations.

LEVEL 5-2: ADMINISTRATIVE ASSISTANT, 0303 (ILLUSTRATION 1)

Scope of the Work – Work involves composing routine correspondence in response to requests from Congressional, State, and local government staff members, and members of the public.

Effect of the Work – The timely and accurate completion of written correspondence affects the accuracy and reliability of further actions of the office and other organizations.

FACTOR LEVEL DESCRIPTION

LEVEL 5-2: ADMINISTRATIVE ASSISTANT, 0303 (ILLUSTRATION 2)

Scope of the Work – Work involves providing a full range of general office support functions including filing documents and program support.

Effect of the Work – Work affects the accuracy, reliability, quality, and timeliness of management or program products, recommendations, studies, and projects.

FACTOR LEVEL DESCRIPTION

LEVEL 5-2: MAIL ASSISTANT, 0305

Scope of the Work – Work involves prompt and efficient routing of private and official inquiries to the appropriate organizational unit for response.

Effect of the Work – Work affects:

- timeliness and accuracy;
- completeness of work performed by higher level employees; and
- satisfaction of the general public.

FACTOR LEVEL DESCRIPTION

LEVEL 5-2: SECRETARY, 0318

Scope of the Work – Work involves performing recurring secretarial activities in support of the supervisor and the office; to include screening correspondence and telephone calls and gathering information.

Effect of the Work – Work affects the accuracy, timeliness, and completeness of work performed by the supervisor and higher level employees.

LEVEL 5-2: OFFICE EQUIPMENT OPERATOR, 0350

Scope of the Work – Work involves providing complete copier/duplicating services to a large organization.

Effect of the Work – Work affects the accuracy, validity, and reliability of the work processes performed in the organization serviced by the copy center.

FACTOR LEVEL DESCRIPTION

LEVEL 5-2: TELECOMMUNICATIONS EQUIPMENT OPERATOR, 0390

Scope of the Work – Work involves performing clearly defined assignments, such as operating the telephone system to connect complicated calls in accordance with specific rules and procedures.

Effect of the Work – Work facilitates the accurate, timely, and reliable transmission of national defense, security, medical, or other important messages.

FACTOR LEVEL DESCRIPTION

LEVEL 5-3: ADMINISTRATIVE ASSISTANT, 0303

Scope of the Work – Work involves the planning and execution of administrative projects to improve efficiency and productivity of the organization and achieve program management and budget goals.

Effect of the Work – Work contributes to the design of effective administrative procedures and the efficient use of staff, funding, equipment, and other resources.

LEVEL 5-3: SECRETARY, 0318

Scope of the Work – Work involves performing clearly defined and specific procedures to assignments such as:

- ensuring administrative functions of the supervisor's work are accomplished efficiently;
- arranging and reserving rooms for meetings;
- developing administrative methods and procedures to support accomplishing the office mission; and
- identifying and resolving various issues and situations affecting transactions with parties outside the organization.

Effect of the Work – Work affects the:

- accuracy and reliability of administrative functions of the organization;
- timeliness of a wide range of agency activities and operations; and
- support of external parties for the organization.