



Executive Branch Retirement Statistics: Fiscal Years 2005 - 2014



a New Day for Federal Service

Summary

This report examines the patterns and trends of retirement in the federal executive branch, during fiscal years 2005 - 2014. The summary analysis of the retirement data from the Office of Personnel Management's federal employee database shows – in recent 10 fiscal years, 609,584 employees retired from federal service. Their average retirement age was 60.2 years and average length of service was 27.8 years; 53.7 percent of those were 60 or older; and half of retirees had 30 or more years of service. Overall, January was the most popular month for retiring during the last ten fiscal years and accounted for 14,588 retirees in fiscal year 2014. From fiscal years 2005 to 2014, retirement increased by 10.9 percent. Over the same time period, the average retirement age rose from 58.9 to 61.4 years and the average length of service at retirement went down from 27.9 to 26.9 years.

Table of Contents

Introduction	1
Data	1
Statistical Analysis	1
Frequently Asked Questions and Answers	2
Highlights and Trends	5
Conclusion	8
Tables	1
Figures	9
Definitions and Data Sources.	13
Appendix I: EHRI-SDM and CPDF Coverage	13
Appendix II: Retirement Type Eligibility Requirements	14
Appendix III: Key Demographic Definitions	15
References	17

Introduction

The current report covers the last 10 fiscal years (2005 - 2014) and includes all federal civilian employees mostly in the non-postal executive branch – having personnel records in the Enterprise Human Resources Integration-Statistical Data Mart (EHRI-SDM) and Central Personnel Data File (CPDF) at the Office of Personnel Management (OPM). The EHRI-SDM and CPDF contains personnel data for most agencies in the executive branch as well as a few agencies in the legislative and judiciary branches. (Refer to Appendix I for further information on the EHRI-SDM and CPDF coverage.)

Nearly all federal civilian employees retired under the law of the Civil Service Retirement System (CSRS) or Federal Employees Retirement System (FERS). The Civil Service Retirement System which became effective on August 1, 1920, was replaced by the Federal Employees Retirement System for federal employees who entered service on or after January 1, 1987. To retire under CSRS or FERS, employees need to satisfy the minimum years of service requirement. (Visit OPM website for age and length of service requirements for CSRS and FERS²). There are many ways to retire, collectively referred to as Total Retirement: voluntary, disability, mandatory, early-out or in-lieu-of-involuntary-action. (See Appendix II for further information on retirement type eligibility.)

The aims of this report are: (1) to provide answer to frequently asked questions and (2) to highlight retirement patterns and examine the trends over the last 10 fiscal years.

This report is presented in a variety of ways to be informative and useful. It consists of four major parts: (1) <u>Frequently Asked Questions and Answers</u>, (2) <u>Highlights and Trends</u>, (3) <u>Tables</u> and <u>Figures</u>, and (4) <u>Definitions and Data Sources</u>.

Data

The analysis was conducted using the Dynamics data from the EHRI-SDM and CPDF. The dynamics file reflects personnel actions (e.g., appointments, promotions and separations) occurring over a given time period. The extracted data contains employee retirement records for the time period: October 1, 2004 through September 30, 2014. The data includes, in general, federal civilian employees of the executive branch representing about 99.9 percent of the total workforce records maintained by OPM.

Statistical Analysis

Descriptive statistics such as retirement count, average age and average length of service were assessed using the aforementioned data. Retirement number/count is the cumulative frequency of

personnel actions (i.e., retirements) during a time period. The average age was estimated using the mean values of age: the number of years between date of birth and the personnel action effective date. Similarly, the average length of service was estimated using the mean of length of service: the number of years (in federal service) between Service Computation Date (generally the date when one was hired) and the retirement effective date.

In this report, Total Retirement denotes voluntary, disability, mandatory, early out and in-lieu of involuntary retirements. Furthermore, the current retirement figures include all federal civilian employees (as described in the data coverage) regardless of their work schedule (e.g., full-time) and type of appointment (e.g., permanent) and may include late actions submitted by agencies in subsequent data files; therefore these figures may differ from other OPM reports due to differences in coverage and reporting periods.

The analysis includes the following characteristics, as of the retirement effective date:

- Age
- Agency
- Gender
- Length of service
- Occupational category
- Pay plan
- Race/National Origin
- Retirement system
- Retirement type
- Supervisory status
- Veteran status

(See <u>appendix III</u> for information on Race/ National Origin, Occupational category, and Veteran status.)

The results of the descriptive analysis are presented in the appended <u>Tables</u> and <u>Figures</u>.

Notes: The detail statistics displayed on the tables exclude unspecified or missing values; therefore, the detail values may not add to the overall total. Fiscal year (FY) is the period from October 1 of a given year through September 30 of the subsequent year.

Frequently Asked Questions and Answers

This section provides answers to frequently asked questions related to federal civilian retirement statistics. These questions are described as follows (values can be found in the listed tables):

• Questions 1-6 compare the fiscal year 2014 figures with the overall (fiscal years 2005 - 2014) figures (Tables 1-2, 4-5).

- Questions 7-8 compare the overall Federal Employees Retirement System figures with those for Civil Service Retirement System figures (Table 1).
- Questions 9-10 compare the overall average length of service for men with that for women (Table 1).
- Question 11 lists the overall top-3 agencies in the Cabinet-level (Table 7).
- Question 12 lists the overall top-3 occupational series in Administrative (Table 7).
- Question 13 lists the most popular month in fiscal year 2014 (Table 8).
- Question 14 lists the overall top-3 popular months and least popular month (Table 8).
- Question 15 lists the top fiscal year (Table 2).
- Question 16 lists the bottom fiscal year (Table 2).
- Q1 How many employees retired from the federal civil service in fiscal year 2014?

Answer: **68,616** Avera

Average age: 61.3

Average length of Service: 26.9

Note: 68,616 include voluntary, disability, mandatory, early out retirement types and in-lieu of involuntary actions.

Q2 How do the retirement numbers in Q1 compare to the average figures for the last 10 fiscal years (2005 - 2014)?

Answer: 609,584

Average age: 60.2

Average length of Service: 27.8

Q3 How many employees retired voluntarily from the federal civil service in fiscal year 2014?

Answer: 60,948

Average age: 62.3

Average length of Service: 27.5

Q4 How do the retirement numbers in Q3 compare to the average figures for the last 10 fiscal years?

Answer: **51,302**

Average age: 61.4

Average length of Service: 28.7

Q5 How many employees retired with "disability" in fiscal year 2014?

Answer: 3,622

Average age: 52.1

Average length of Service: 15.7

Q6 How do the retirement numbers in Q5 compare to the average figures for the last 10 fiscal years?

Answer: 4,354

Average age: 51.6

Average length of Service: 17.3

Q7 How many employees in the Federal Employees Retirement System (FERS) retired in the last 10 fiscal years?

Answer: 275,059

Average age: 60.6

Average length of Service: 28.2

Q8 How do the retirement numbers in Q7 compare to the figures for Civil Service Retirement System (CSRS)?

Answer: **331,973** Average age: 59.8 Average length of Service: 33.8

- **Q9** In the last 10 fiscal years, on average how long do men stay in service before retiring? Answer: **27.8**
- Q10 How does this figure in Q9 compare to the average length of service for women?

 Answer: 27.8
- **Q11** What were the top-3 cabinet level agencies with the most retirements for the last 10 fiscal years?

Answer:

- **Department of the Army** (85,561 retirees)
- **Department of Veteran Affairs** (84,088 retirees)
- **Department of the Navy** (61,232 retirees)
- Q12 What were the top-3 occupational series in Administrative with the most retirements for the last 10 fiscal years?

Answer:

- Miscellaneous Administrative and Program (29,006 retirees)
- **Information Technology Management** (24,323 retirees)
- Management and Program Analysis (22,868 retirees)
- Q13 In fiscal year 2014, what was the most popular month to retire?

Answer: January (14,588 retirees)

• What were the other two popular months?

Answer:

- o May (7,034 retirees)
- o **December** (5,812 retirees)
- What month has the lowest retirement number?

Answer: October (2,965 retirees)

Q14 In fiscal years 2005 - 2014, what was the most popular month to retire?

Answer: January (103,218 retirees)

• What were the next two popular months?

Answer:

December (80,523 retirees)September (57,071 retirees)

• What month had the lowest retirement number?

Answer: November (27,214 retirees)

Q15 What fiscal year (2005 - 2014) had the highest retirement number?

Answer: Fiscal year 2012 (69,320 retirees)

Q16 What fiscal year (2005 - 2014) had the lowest retirement number?

Answer: Fiscal year 2009 (46,100 retirees)

Highlights and Trends

This section provides in-depth analysis of the federal retirement by characteristics, from fiscal years 2005 through 2014.

Table 1 presents the number, average age and length of service of federal civilian employees of the executive branch who retired over the last ten fiscal years. Overall, 609,584 (averaged out to 60,958 retirees per fiscal year) employees retired from fiscal years 2005 through 2014. Their average age was 60.2 years and average length of service was 27.8 years. Among all agency categories, the cabinet-level accounted for 90.1 percent of the total number of retirees. Among all retirement types, the average age (51.6 years) and average length of service (17.3 years) for "disability" were substantially lower relative to the overall averages.

<u>Table 2</u> presents the number of federal civilian employees of the executive branch who retired during each fiscal year. In fiscal year 2014 – the retirement number was 68,616 – that is up from 65,258 in fiscal year 2013. The number of retirees for fiscal years 2006 (60,253), 2008 (58,913) and 2009 (46,100) were all below the last 10 fiscal years' average retirement count (60,958) – with 2009 having the lowest number.

The following categories show moderate to substantial change (percent difference of 50 or higher) in retirement count from fiscal years 2005 to 2014:

- Retirement System FERS retirement rose by 123.7 percent, from 19,284 retirees in fiscal year 2005.
- Retirement Type mandatory retirement went up by 83.8 percent, from 557 retirees in fiscal year 2005 and early-out retirement declined by 67.3 percent, from 7,511 retirees in fiscal year 2005.

<u>Table 3</u> presents the proportions of the above population – by fiscal year and characteristic. 2014 accounted for 11.3 percent of the overall number of retirees in the last 10 fiscal years.

The following categories show moderate to substantial increase (absolute difference of 6 percentage points or higher) in retirement, from fiscal year 2005 to 2014:

- Retirement System in fiscal year 2014, FERS represented 62.7 percent of all retirees, up from 31.2 percent in fiscal year 2005; whereas in fiscal year 2015, CSRS represented 37.1 percent of all retirees, down from 67.8 percent in fiscal year 2005.
- Retirement Type the percentage for voluntary retirement increased from 76.2 in fiscal year 2005 to 88.8 in fiscal year 2014; whereas the percentage for early-out retirement decreased from 12.1 percent in fiscal year 2005 to 8.6 percent in fiscal year 2014;
- Veteran Status in fiscal year 2014, veterans represented 31.7 percent of all retirees, down from 38.5 percent in fiscal year 2005; whereas in fiscal year 2014, non-veterans represented 67.5 percent, up from 58.6 percent in fiscal year 2005.

<u>Table 4</u> presents the average retirement age of executive branch federal civilian employees by fiscal year. The average retirement age went up 2.5 years – from 58.9 years in fiscal year 2005 to 61.4 years in fiscal year 2014.

The following categories show moderate change (difference of 3 years or higher) in retirement age, from fiscal years 2005 to 2014:

- Agency category the average retirement for small independent agencies was 64.2 years in fiscal 2014, up from 60.9 years in fiscal 2005.
- Occupational Category the average retirement age for blue-collars was 61.5 years in fiscal year 2014, up from 57.8 years in fiscal year 2005.
- Veteran Status the average retirement age for veterans was 62.5 years in fiscal year 2014, up from 59.5 years in fiscal year 2005.

<u>Table 5</u> presents the average length of service (LOS) of executive branch federal civilian employees at retirement, by fiscal year. The retirement age declined minimally from 27.9 years in fiscal year 2005 to 26.5 years in fiscal year 2014.

The following category shows moderate change (difference of 2 years or higher) in average LOS, from fiscal years 2005 to 2014: Retirement System – the average LOS for FERS was 21.7 years in fiscal year 2014, up from 19 years in fiscal year 2005; and that for CSRS was 35.7 years in fiscal year 2014, up from 32 years in fiscal year 2005.

<u>Table 6</u> presents the proportion of executive branch federal civilian retirees – by age and length of service, separately. During the last 10 fiscal years, 96.6 percent of employees who retired were 50 or older. Half of the retirees had worked 30 years or more. In fiscal year 2014,

employees in the age group 50 to 59 represented 34.6 percent of all retirements, down from 35.9 percent in fiscal year 2013 and 52.6 percent in fiscal year 2004; whereas those in the age group 60 or above represented 62.8 percent in fiscal year 2014, up from 61.6 percent in fiscal year 2013 and 42.8 percent in fiscal year 2005.

<u>Table 7</u> presents the top 3 retirement agencies and occupations within agency category and occupational category, respectively.

In the agency category, the following agencies accounted for most retirements in the last 10 fiscal years:

- Cabinet-Level Agencies Department of the Army (85,561 retirees)
- Large Independent Agencies Social Security Administration (26,586 retirees)
- Medium Independent Agencies Railroad Retirement Board (480 retirees)
- Small Independent Agencies Occupational Safety & Health Review Commission (35 retirees)

In the occupational category, the following occupations accounted for most retirement:

- Administrative Miscellaneous Administration and Program (29,006 retirees)
- Professional Nurse (17,008 retirees)
- Technical Miscellaneous Clerk and Assistant (13,196 retirees)
- Blue Collar Custodial Working (4,780 retirees)

Table 8 shows the number of executive branch federal civilian employees who retired during each month from fiscal years 2005 through 2014. In the last 10 fiscal years, January accounted for most retirement, except in fiscal years 2011, 2012, and 2013. December surpassed January and all other months in fiscal year 2011, 2012, and 2013. Retirement for January went up from 9,845 in fiscal year 2013 to 14,588 in fiscal year 2014; whereas, the counts for December went down from 11,501 in fiscal year 2013 to 5,812 in fiscal year 2014 – during which its retirement count was surpassed by May count which went up to 7,034 from 5,608 in the previous fiscal year 2013.

Figure 1 depicts separately the trends in total retirement (1st graph from top), average retirement age (2nd graph) and average length of service at retirement (3rd graph).

- The first graph shows a decline from 61,860 retirees in fiscal year 2005 to 60,253 in fiscal year 2006. Retirement rose slightly to 62,366 in fiscal year 2007, then decreased in fiscal year 2008 and dipped to its lowest point at 46,100 in fiscal year 2009. In fiscal year 2010, retirement increased again and reached its highest point at 69,320 in fiscal year 2012, thereafter dropped to 65,258 in fiscal year 2013 and rose nearly to the 2012 level at 68,816 in fiscal year 2014.
- The second graph shows a steady increase in average retirement age from 58.9 in fiscal year 2005 to 61.4 in fiscal year 2014.

• The third graph shows the average length of service at retirement rose from 27.9 in fiscal year 2005 to stay at 28.3 from fiscal year 2006 to 2007. It then declined from 28.2 in fiscal year 2008 to 27.7 in fiscal year 2010. The average length of service climbed back to 28 in fiscal year 2011, thereafter dropped to the 2005 level in fiscal year 2012, and declined again to 27.5 and 26.9 in fiscal years 2013 and 2014, respectively.

<u>Figure 2</u> compares the percentages of total retirement by category. This figure shows retirement during fiscal years 2005 - 2014 was greater in the following levels (or subcategories):

- Agency Category cabinet-level
- Occupational Category administrative
- Race/RNO White
- Retirement system CSRS
- Veteran Status non-veteran

- Gender men
- Pay plan GS/GM/GL
- Retirement Category voluntary
- Supervisory Status non supervisor/manager

Figure 3 compares the percentages of total retirement by age and length of service categories. This figure reveals that retirement during fiscal years 2005 - 2014 was mostly concentrated in the following age groups: 50-59 and 60 or above:

- Age 50-59 30 percent of employees in this age group had 30 or more years of service.
- Age 60+-20 percent of employees in this age group had 30 or more years of service.

Figure 4 contrasts the monthly total retirement during each fiscal year. Retirement peaked during January from fiscal year 2004 to 2010. January dropped to the fourth place, seventh place and second place in fiscal years 2011, 2012, and 2013, respectively. December surpassed all others months from fiscal years 2011 through 2013 – with an all-time high of 19,765 retirees in fiscal year 2012. In fiscal 2014, December was surpassed by January and May in the first place and second place, respectively.

Conclusion

All fiscal years: The analysis reveals in the last 10 fiscal years (2005 - 2014), 609,584 federal civilian employees of the executive branch retired from service – which is about 60,958 retirees per fiscal year. They mostly retired voluntarily and were more likely to retire in January and December than any other months. They were mainly men, whites, non-veterans, non-supervisors and were largely in the cabinet-level agencies, in general schedule and equivalent pay-plans, in Civil Service Retirement System and in administrative occupations.

Over the same time period, the overall average retirement age was 60.2 years and average length of service at retirement was 27.8 years. About half of retirees were 60 years of age or older and half of the retirees had worked 30 years or more. On average, employees who retired with disability tended to be younger (51.6 years old) and had lower years of service (17.3 years) compared with those in other retirement types.

Across fiscal years: From fiscal years 2005 to 2014, retirement increased by 10.9 percent, from 61,860 to 68,816. The lowest retirement number was recorded in fiscal year 2009 (46,100 retirees); and the highest number was in fiscal year 2012 (69,320 retirees). Over the last 10 fiscal years, the retirement numbers for employees who retired mandatory went up by 83.8 percent; while early-out retirement decreased by 67.3 percent.

From fiscal years 2005 to 2014, the average age trended up (2.6 years increase by end of fiscal year 2014); whereas, the average length of service fluctuated over the same time period and has slightly decreased of a year by end of fiscal year 2014. On average, employees who retired in fiscal year 2014 were slightly older (average age 61.4) than those who retired in fiscal year 2004 (average age 58.9) – 62.8 percent were 60 years of age or older in fiscal year 2014 compared with 42.8 percent in fiscal year 2005.

Tables

	Number of Ret.	Δνα Δαο	Avg. LOS
	(% of Total)	Avg. Age (years)	(years)
Executive Branch			
All	609,584 (100.0%)	60.2	27.8
Agency Category			
Cabinet-Level Agencies	549,080 (90.1%)	60.2	27.5
Large Indep. Agencies	56,729 (9.3%)	60.5	30.9
Medium Indep. Agencies	3,378 (0.6%)	61.2	29.4
Small Indep. Agencies	397 (0.1%)	62.0	27.4
Pay Plan			
GS/GM/GL	419,638 (68.8%)	60.2	28.2
Senior Executive Service	5,632 (0.9%)	60.1	31.4
Other	184,314 (30.2%)	60.2	26.8
Retirement System	,		
FERS	275,059 (45.1%)	60.6	20.6
CSRS	331,973 (54.5%)	59.8	33.8
Other	2,416 (0.4%)	58.8	27.9
Retirement Type	7.040 (4.00()	57. 0	07.0
Mandatory	7,240 (1.2%)	57.8	27.9
Disability	43,544 (7.1%)	51.6	17.3
Voluntary	513,021 (84.2%)	61.4	28.7
Early Out	35,813 (5.9%)	54.5	27.7
Other Gender	9,966 (1.6%)	58.2	27.7
Men	354,236 (58.1%)	60.3	27.8
Women	255,348 (41.9%)	60.0	27.8
Race/National Origin	255,546 (41.976)	00.0	21.0
Black/African American	87,988 (14.4%)	59.7	28.9
White	451,470 (74.1%)	60.2	27.7
Hispanic/Latino	34,278 (5.6%)	59.6	27.5
Other	35,476 (5.8%)	61.9	26.5
Veteran Status	00, 17 0 (0.070)	01.0	20.0
Veteran	214,496 (35.2%)	61.0	26.9
Exempt	12,238 (2.0%)	53.6	24.3
Non-Veteran	382,850 (62.8%)	59.9	28.4
Supervisory Status	, ,		
Supervisor/Manager	110,424 (18.1%)	59.4	30.3
Non Supervisor/Manager	499,037 (81.9%)	60.4	27.3
Occupational Category			
Administrative	252,670 (41.5%)	59.5	29.7
Professional	128,483 (21.1%)	61.6	28.2
Technical	107,815 (17.7%)	60.7	25.7
Blue Collar	73,878 (12.1%)	59.5	26.7
Other	46,593 (7.6%)	60.0	23.6

	FY 2005	FY 2006	FY 2007	FY 2008	FY 2009	FY 2010	FY 2011	FY 2012	FY 2013	FY 2014	% Change FY05-14
Executive Branch	2005	2006	2007	2006	2009	2010	2011	2012	2013	2014	F100-14
All	61,860	60,253	62,366	58,913	46,100	52,660	64,238	69,320	65,258	68,616	10.9
Agency Category	01,000	00,200	02,000	50,515	40,100	02,000	04,200	00,020	00,200	00,010	10.0
Cabinet-Level Agencies Large Indep. Agencies Medium Indep. Agencies Small Indep. Agencies Pay Plan	54,746 6,607 458 49	53,824 5,994 373 62	56,090 5,917 320 39	53,187 5,339 347 40	41,788 4,061 220 31	47,631 4,753 252 24	58,512 5,365 322 39	62,358 6,566 358 38	59,175 5,686 363 34	61,769 6,441 365 41	12.8 (2.5) (20.3) (16.3)
GS/GM/GL Senior Executive Service Other	44,581 533 16,746	42,558 542 17,153	42,247 591 19,528	37,235 538 21,140	28,538 483 17,079	33,792 509 18,359	46,106 590 17,542	49,973 608 18,739	45,759 606 18,893	48,849 632 19,135	9.6 18.6 14.3
Retirement System											
FERS CSRS Other	19,284 41,965 580	20,040 39,788 322	22,802 39,356 208	23,568 35,136 209	20,302 25,596 202	24,666 27,798 196	30,616 33,429 191	34,831 34,305 184	35,948 29,156 154	43,002 25,444 170	123.0 (39.4) (70.7)
Retirement Type											
Mandatory Disability Voluntary Early Out Other	557 5,606 47,155 7,511 1,031	500 5,035 47,103 5,788 1,827	563 5,093 51,017 4,687 1,006	516 4,892 49,053 3,552 900	585 4,456 38,983 1,241 835	755 3,925 45,758 1,456 766	834 3,919 54,900 2,815 1,770	941 3,743 59,812 4,124 700	965 3,253 58,292 2,182 566	1,024 3,622 60,948 2,457 565	83.8 (35.4) 29.3 (67.3) (45.2)
Gender	•	,					,				,
Men Women	37,241 24,619	36,472 23,781	37,602 24,764	35,291 23,622	27,401 18,699	30,481 22,179	36,402 27,836	38,493 30,827	36,786 28,472	38,067 30,549	2.2 24.1
Race/National Origin Black/African American White Hispanic/Latino	8,970 46,687 3,438	8,473 45,580 3,121	8,466 47,118 3,216	7,789 44,780 3,060	6,449 34,401 2,608	7,547 38,947 3,008	9,460 47,506 3,479	10,621 50,259 4,149	9,662 46,813 3,952	10,551 49,379 4,247	17.6 5.8 23.5
Other	2,757	3,019	3,553	3,267	2,559	3,070	3,756	4,259	4,805	4,431	60.7
Veteran Status	2,707	0,010	0,000	0,201	2,000	0,070	0,700	1,200	1,000	1, 101	00.7
Veteran Exempt Non-Veteran	23,828 1,770 36,262	23,345 1,626 35,282	23,600 1,561 37,205	21,496 1,703 35,714	16,635 1,211 28,254	18,686 1,130 32,844	21,173 1,155 41,910	22,738 923 45,659	21,276 611 43,371	21,719 548 46,349	(8.9) (69.0) 27.8
Supervisory Status											
Supervisor/Manager Non Supervisor/Manager	10,532 51,260	10,750 49,480	11,276 51,069	10,707 48,201	8,393 37,706	9,422 43,237	11,541 52,697	12,624 56,696	12,261 52,996	12,918 55,695	22.7 8.7
Occupational Category											
Administrative Professional Technical	24,711 12,434 11,514	25,004 12,568 10,475	25,805 12,598 10,925	24,053 12,308 10,483	18,915 9,285 8,247	21,673 10,906 9,539	27,304 13,583 11,188	29,460 14,322 12,237	27,149 14,409 11,416	28,596 16,070 11,791	15.7 29.2 2.4
Blue Collar Other	8,232 4,934	7,558 4,639	8,210 4,816	7,600 4,454	5,959 3,679	6,489 4,033	7,379 4,772	8,097 5,194	7,296 4,981	7,058 5,091	(14.3) 3.2 It add to tota

Table 3. Percent of Overall Total Retirement for each Fiscal Year											
	FY 2005	FY 2006	FY 2007	FY 2008	FY 2009	FY 2010	FY 2011	FY 2012	FY 2013	FY 2014	Change FY05-14
Executive Branch									·	·	·
All	10.1	9.9	10.2	9.7	7.6	8.6	10.5	11.4	10.7	11.3	1.1
Agency Category											
Cabinet-Level Agencies	88.5	89.3	89.9	90.3	90.6	90.5	91.1	90.0	90.7	90.0	1.5
Large Indep. Agencies	10.7	9.9	9.5	9.1	8.8	9.0	8.4	9.5	8.7	9.4	(1.3)
Medium Indep. Agencies	0.7	0.6	0.5	0.6	0.5	0.5	0.5	0.5	0.6	0.5	(0.2)
Small Indep. Agencies	0.1	0.1	0.1	0.1	0.1	0.0	0.1	0.1	0.1	0.1	(0.0)
Pay Plan											
GS/GM/GL	72.1	70.6	67.7	63.2	61.9	64.2	71.8	72.1	70.1	71.2	(0.9)
Senior Executive Service	0.9	0.9	0.9	0.9	1.0	1.0	0.9	0.9	0.9	0.9	0.1
Other	27.1	28.5	31.3	35.9	37.0	34.9	27.3	27.0	29.0	27.9	8.0
Retirement System											
FERS	31.2	33.3	36.6	40.0	44.0	46.8	47.7	50.2	55.1	62.7	31.5
CSRS	67.8	66.0	63.1	59.6	55.5	52.8	52.0	49.5	44.7	37.1	(30.8)
Other	0.9	0.5	0.3	0.4	0.4	0.4	0.3	0.3	0.2	0.2	(0.7)
Retirement Type											
Mandatory	0.9	8.0	0.9	0.9	1.3	1.4	1.3	1.4	1.5	1.5	0.6
Disability	9.1	8.4	8.2	8.3	9.7	7.5	6.1	5.4	5.0	5.3	(3.8)
Voluntary	76.2	78.2	81.8	83.3	84.6	86.9	85.5	86.3	89.3	88.8	12.6
Early Out	12.1	9.6	7.5	6.0	2.7	2.8	4.4	5.9	3.3	3.6	(8.6)
Other	1.7	3.0	1.6	1.5	1.8	1.5	2.8	1.0	0.9	8.0	(8.0)
Gender											
Men	60.2	60.5	60.3	59.9	59.4	57.9	56.7	55.5	56.4	55.5	(4.7)
Women	39.8	39.5	39.7	40.1	40.6	42.1	43.3	44.5	43.6	44.5	4.7
Race/National Origin											
Black/African American	14.5	14.1	13.6	13.2	14.0	14.3	14.7	15.3	14.8	15.4	0.9
White	75.5	75.6	75.6	76.0	74.6	74.0	74.0	72.5	71.7	72.0	(3.5)
Hispanic/Latino	5.6	5.2	5.2	5.2	5.7	5.7	5.4	6.0	6.1	6.2	0.6
Other	4.5	5.0	5.7	5.5	5.6	5.8	5.8	6.1	7.4	6.5	2.0
Veteran Status											
Veteran	38.5	38.7	37.8	36.5	36.1	35.5	33.0	32.8	32.6	31.7	(6.9)
Exempt	2.9	2.7	2.5	2.9	2.6	2.1	1.8	1.3	0.9	0.8	(2.1)
Non-Veteran	58.6	58.6	59.7	60.6	61.3	62.4	65.2	65.9	66.5	67.5	8.9
Supervisory Status											
Supervisor/Manager	17.0	17.8	18.1	18.2	18.2	17.9	18.0	18.2	18.8	18.8	1.8
Non Supervisor/Manager	82.9	82.1	81.9	81.8	81.8	82.1	82.0	81.8	81.2	81.2	(1.7)
Occupational Category											
Administrative	39.9	41.5	41.4	40.8	41.0	41.2	42.5	42.5	41.6	41.7	1.7
Professional	20.1	20.9	20.2	20.9	20.1	20.7	21.1	20.7	22.1	23.4	3.3
Technical	18.6	17.4	17.5	17.8	17.9	18.1	17.4	17.7	17.5	17.2	(1.4)
Blue Collar	13.3	12.5	13.2	12.9	12.9	12.3	11.5	11.7	11.2	10.3	(3.0)
Other	8.0	7.7	7.7	7.6	8.0	7.7	7.4	7.5	7.6	7.4	(0.6)
					•		fied value		itted de	tails may	not add to to

	FY	FY	FY	FY	FY	FY	FY	FY	FY	FY	Change
	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	FY05-14
Executive Branch											
All	58.9	59.3	59.5	59.6	59.8	60.3	60.6	60.8	61.3	61.4	2.5
Agency Category											
Cabinet-Level Agencies	58.9	59.3	59.4	59.5	59.8	60.3	60.6	60.8	61.2	61.3	2.4
Large Indep. Agencies	59.2	59.3	59.8	60.0	60.5	60.4	61.2	61.4	61.6	62.1	2.9
Medium Indep. Agencies	59.2	60.0	60.6	60.7	61.7	62.0	62.5	62.1	62.3	62.0	2.8
Small Indep. Agencies	60.9	59.1	61.2	59.8	61.4	65.2	63.7	64.7	63.5	64.2	3.3
Pay Plan											
GS/GM/GL	59.0	59.4	59.5	59.6	59.8	60.3	60.6	60.7	61.1	61.3	2.2
Senior Executive Service	59.1	59.5	59.5	59.8	60.0	60.1	60.5	60.4	60.9	60.8	1.7
Other	58.6	58.9	59.3	59.6	59.8	60.5	60.8	61.2	61.6	61.8	3.2
Retirement System											
FERS	59.4	59.7	60.0	59.9	60.0	60.6	60.8	61.1	61.4	61.5	2.1
CSRS	58.7	59.0	59.2	59.4	59.7	60.1	60.4	60.6	61.1	61.3	2.5
Other	57.0	57.2	57.3	59.2	59.7	59.8	60.5	60.7	60.9	60.8	3.7
Retirement Type											
Mandatory	58.4	58.2	58.0	57.9	58.0	58.0	57.7	57.7	57.4	57.5	(0.9)
Disability	51.3	51.5	51.7	51.6	51.6	51.4	51.7	51.8	51.9	52.1	0.8
Voluntary	60.6	60.8	60.8	60.8	61.0	61.4	61.6	61.9	62.1	62.3	1.7
Early Out	54.3	54.4	54.4	54.3	54.5	54.5	54.7	54.9	54.8	54.6	0.3
Other	57.4	57.4	57.7	57.3	58.5	58.0	60.0	58.7	58.3	58.1	0.7
Gender											
Men	59.0	59.4	59.5	59.6	59.9	60.4	60.8	61.1	61.4	61.7	2.7
Women	58.8	59.1	59.4	59.5	59.7	60.2	60.4	60.5	61.0	61.1	2.2
Race/National Origin											
Black/African American	58.1	58.6	59.0	59.2	59.3	59.8	60.2	60.3	60.8	60.8	2.7
White	59.0	59.3	59.5	59.6	59.9	60.4	60.6	60.9	61.3	61.5	2.5
Hispanic/Latino	58.6	58.8	58.7	59.0	59.2	59.6	60.1	60.0	60.5	60.5	1.8
Other	60.7	60.9	60.9	61.3	61.4	61.9	62.4	62.3	62.7	62.8	2.1
Veteran Status											
Veteran	59.5	59.8	60.1	60.5	60.8	61.3	61.8	62.0	62.4	62.5	3.1
Exempt	52.7	53.6	53.4	52.9	52.9	52.9	53.5	55.4	56.2	57.4	4.7
Non-Veteran	58.9	59.2	59.3	59.4	59.6	60.1	60.2	60.4	60.8	60.9	2.1
Supervisory Status											
Supervisor/Manager	58.3	58.7	58.7	59.0	59.2	59.5	59.8	59.9	60.3	60.4	2.1
Non Supervisor/Manager	59.1	59.4	59.6	59.7	60.0	60.5	60.8	61.0	61.5	61.6	2.6
Occupational Category	20	JJ. 1	55.0	JJ.,	55.0	55.0	55.0	50	00	50	
Administrative	58.4	58.7	58.8	58.9	59.2	59.6	59.9	60.0	60.4	60.5	2.1
Professional	60.4	60.7	60.9	61.1	61.4	61.8	61.9	62.2	62.6	62.8	2.3
Technical	59.2	59.7	60.0	60.1	60.2	60.8	61.1	61.4	61.9	62.1	2.9
Blue Collar	57.8	58.2	58.7	58.6	58.9	59.7	60.1	60.6	61.3	61.5	3.7
Other	58.8	59.3	59.6	59.8	59.7	60.0	60.7	60.6	60.6	60.5	1.7
Julei	50.0	00.0	55.0	55.0							t add to tot

	FY	FY	FY	FY	FY	FY	FY	FY	FY	FY	Change
	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	FY05-14
Executive Branch											
All	27.9	28.3	28.3	28.2	27.8	27.7	28.0	27.9	27.5	26.9	(1.0)
Agency Category											
Cabinet-Level Agencies	27.6	28.0	28.0	27.9	27.5	27.4	27.7	27.5	27.1	26.5	(1.1)
Large Indep. Agencies	30.3	30.5	30.9	31.2	31.2	30.8	31.4	31.6	31.2	30.4	0.0
Medium Indep. Agencies	28.9	29.3	28.7	29.0	29.0	29.8	31.1	30.6	29.3	28.3	(0.5)
Small Indep. Agencies	27.6	28.8	28.0	26.2	28.0	27.1	25.3	28.3	25.2	28.7	1.0
Pay Plan											
GS/GM/GL	28.2	28.4	28.5	28.5	28.1	28.2	28.5	28.4	28.0	27.5	(0.6)
Senior Executive Service	32.1	32.4	31.7	32.0	29.5	31.8	31.8	31.7	31.2	30.3	(1.8)
Other	27.0	27.7	27.8	27.5	27.3	26.8	26.5	26.3	25.9	25.0	(1.9)
Retirement System											
FERS	19.0	19.6	20.1	20.3	20.2	20.6	20.9	21.1	21.1	21.7	2.6
CSRS	32.0	32.6	33.1	33.5	33.9	34.1	34.6	34.8	35.3	35.7	3.7
Other	26.9	27.2	27.2	28.4	28.2	29.9	29.9	28.5	27.9	26.8	(0.1)
Retirement Type											,
Mandatory	28.5	28.6	28.9	28.6	27.4	27.3	27.9	27.3	27.6	28.0	(0.5)
Disability	18.3	18.3	18.3	18.3	17.6	16.7	16.1	15.9	15.6	15.7	(2.7)
Voluntary	29.1	29.4	29.3	29.2	29.0	28.7	28.8	28.7	28.1	27.5	(1.6)
Early Out	27.5	27.5	28.0	28.1	28.0	28.1	27.6	27.9	27.6	27.5	0.1
Other	27.2	29.5	28.2	28.4	26.3	26.8	29.0	25.3	26.1	25.3	(1.9)
Gender											(- /
Men	28.4	28.8	28.7	28.4	28.0	27.6	27.7	27.4	27.0	26.3	(2.1)
Women	27.2	27.4	27.7	27.8	27.6	27.9	28.4	28.4	28.0	27.6	0.5
Race/National Origin											0.0
Black/African American	28.4	29.0	29.0	29.1	28.6	29.0	29.4	29.5	29.0	28.5	0.1
White	28.0	28.3	28.3	28.2	27.8	27.6	27.9	27.7	27.2	26.6	(1.4)
Hispanic/Latino	27.5	27.5	27.6	27.6	27.2	27.3	27.7	27.6	27.4	27.1	(0.3)
Other	25.4	26.3	27.1	26.4	26.5	26.3	26.5	26.6	27.2	25.9	0.4
Veteran Status											U. .
Veteran	27.8	28.4	28.4	28.2	27.6	26.9	26.6	25.9	25.3	24.0	(3.8)
Exempt	24.7	25.0	24.9	24.8	23.3	21.8	22.8	24.6	25.1	27.1	2.5
Non-Veteran	28.1	28.3	28.4	28.3	28.2	28.4	28.8	28.9	28.6	28.2	0.1
Supervisory Status	20.1	20.0	20	20.0	20.2	20. 1	20.0	20.0	20.0	20.2	0.1
Supervisor/Manager	30.7	30.9	30.9	30.7	30.3	30.1	30.4	30.1	29.9	29.2	(1.5)
Non Supervisor/Manager	27.3	27.7	27.7	27.6	27.3	27.2	27.5	27.4	26.9	26.3	(1.0)
Occupational Category	27.0	_,.,	_,,,	27.0	27.0	_,	27.0		20.0	20.0	(1.0)
Administrative	29.7	30.0	30.0	29.9	29.7	29.7	29.9	29.7	29.3	28.8	(0.9)
Professional	28.7	28.8	28.9	28.8	28.7	28.1	28.5	28.1	27.6	26.7	(2.0)
Technical	26.0	26.2	26.2	26.3	25.6	25.6	25.7	25.7	25.3	24.7	(1.3)
Blue Collar	26.2	27.0	27.6	27.3	26.6	26.2	26.4	26.7	26.7	25.7	
Other	24.1	24.1	23.5	23.2	23.0	23.5	23.9	23.6	22.9	23.6	(0.5) (0.4)
Ottlei	2 4 . I	24. I	23.3								(0. 4) ot add to to

Table 6. P	able 6. Percent of Total Retirement, by Age and Length of Service and Fiscal Year										
	All	FY	FY	FY	FY	FY	FY	FY	FY	FY	FY
	FYs	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014
Age											
<50	3.4	4.6	4.0	3.9	3.9	4.1	3.4	2.8	2.6	2.5	2.6
50-59	42.9	52.6	51.4	48.0	46.1	42.9	40.2	40.0	39.4	35.9	34.6
60+	53.7	42.8	44.6	48.0	50.0	53.0	56.4	57.2	58.0	61.6	62.8
Length of	Service (LOS)									
<20	18.0	17.0	15.7	15.5	15.8	17.7	17.5	17.3	18.1	20.8	23.5
20-29	32.3	33.8	33.1	33.1	32.8	31.9	33.2	32.2	32.2	30.6	30.9
30+	49.7	49.3	51.2	51.4	51.5	50.4	49.3	50.5	49.7	48.6	45.6
	•	٠			•	Unspec	ified value	s are omit	ted detai	ls may not	add to total.

Table 7. Fiscal Years 2005 - 2014 Top 3 Retirement Agencies and Occupational Series

	Rank		Retirement
	-		Count
gency Category		Agency	
Cabinet-Level Agencies	1	Department of the Army	85,561
	2	Department of Veterans Affairs	84,088
	3	Department of the Navy	61,232
Large Indep. Agencies	1	Social Security Administration	26,586
	2	Nat Aeronautics and Space Administration	5,628
	3	Environmental Protection Agency	4,735
Medium Indep. Agencies	1	Railroad Retirement Board	480
	2	Pension Benefit Guaranty Corporation	235
	3	Commodity Futures Trading Commission	186
Small Indep. Agencies	1	Occupational Safety & Health Review Cmsn	35
	2	Office of Government Ethics	33
	3	Fed Retirement Thrift Investment Board	25
ccupational Category		Occupational Series	
Administrative	1	Miscellaneous Administration and Program	29,006
	2	Information Technology Management	24,323
	3	Management and Program Analysis	22,868
Professional	1	Nurse	17,008
	2	Contracting	10,910
	3	General Engineering	6,848
Technical	1	Miscellaneous Clerk and Assistant	13,196
	2	Engineering Technical	8,196
	3	Contact Representative	8,102
Blue Collar	1	Custodial Working	4,780
	2	Maintenance Mechanic	4,628
	3	Materials Handler	3,576
Other	1	Secretary	11,291
	2	Miscellaneous Clerk and Assistant	6,786
	3	Medical Support Assistance	3,668

Table 8. Monthly Retirement Number, by Fiscal Year All FΥ FΥ FΥ FΥ FΥ FΥ FΥ FΥ FΥ FYs 2005 2006 2007 2008 2009 2010 2011 2012 2013 2014 January 103,218 9,188 12,272 13,480 12,440 10,196 10,687 6,551 3,971 9,845 14,588 February 33,440 3,227 3,477 3,600 4,505 2,656 3,041 3,178 2,949 2,921 3,886 March 43,737 4,042 4,966 4,618 2,876 4,796 4,299 4,937 5,832 3,508 3,863 April 44,428 5,884 4,245 4,109 3,646 3,029 4,221 4,713 5,912 4,079 4,590 4,221 May 44,158 3,697 3,918 4,874 3,500 3,515 3,881 3,910 5,608 7,034 June 53,905 4,882 5,926 5,597 4,255 3,374 3,995 5,574 7,977 6,569 5,756 July 47,001 4,896 3,938 3,837 3,832 4,570 6,223 7,267 3,840 4,117 4,481 August 40,702 3,567 3,242 5,319 4,901 3,258 3,334 3,785 4,734 4,075 4,487 4,254 5,222 September 57,071 7,795 7,154 6,150 4,330 3,501 7,511 5,384 5,770 3,180 October 34,187 4,087 4,331 3,101 3,274 3,371 3,017 3,526 3,335 2,965 27,214 November 2,218 2,403 2,334 3,162 1,917 2,050 2,231 2,909 3,680 4,310 December 80,523 7,853 4,602 5,089 5,076 3,852 4,815 12,158 19,765 11,501 5,812

Figures

Figure 1. Trends in Federal Civilian Retirement Statistics

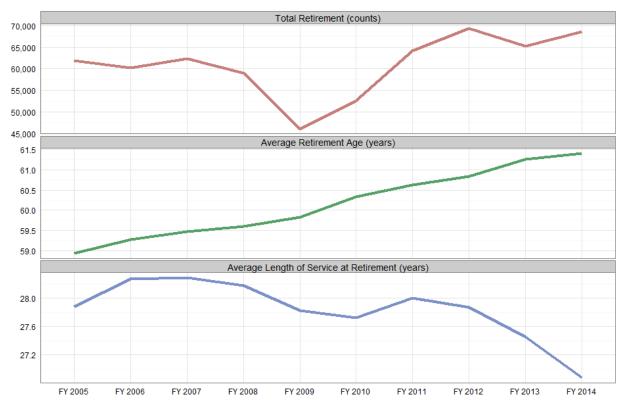
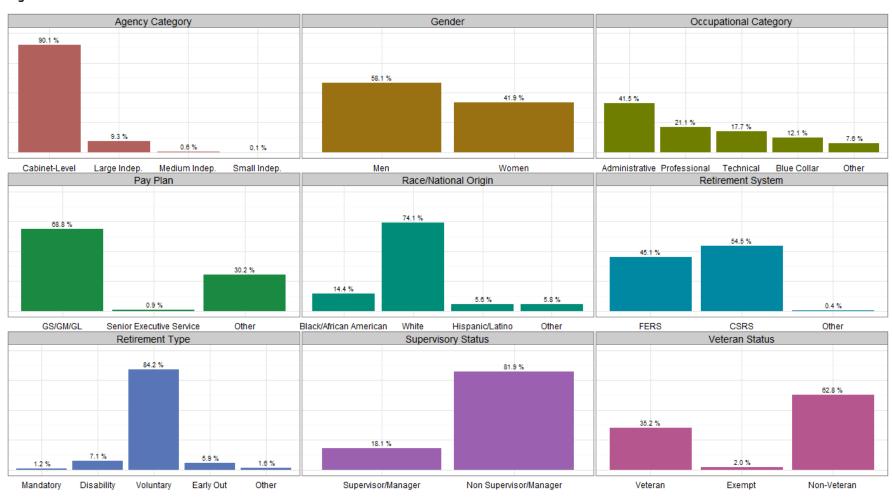
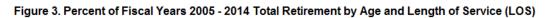


Figure 2. Percent of Fiscal Years 2005 - 2014 Total Retirement





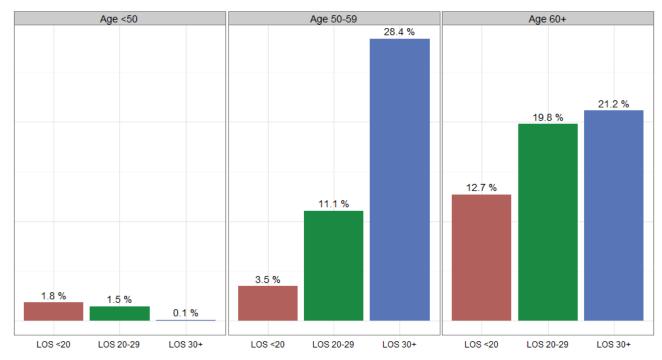
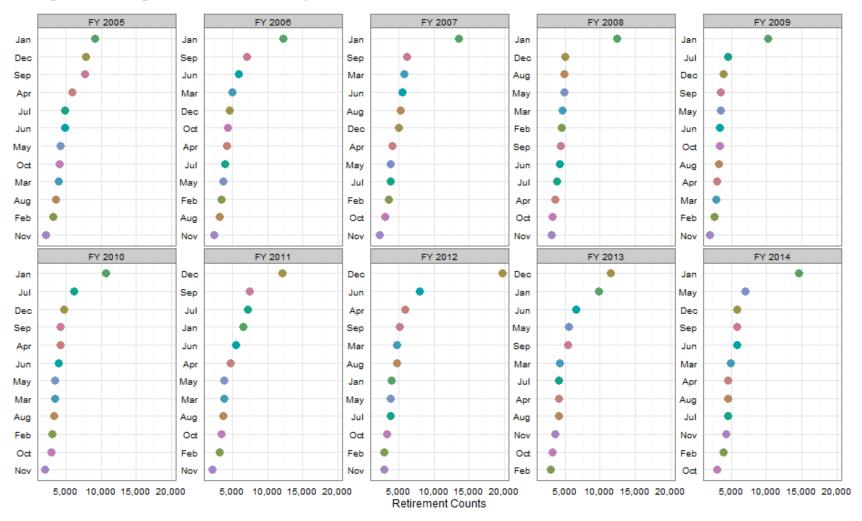


Figure 4. Ranking of Retirement Months by Fiscal Year



Definitions and Data Sources

Valuable information about the aforementioned retirement statistics can be found throughout this section.

Appendix I: EHRI-SDM and CPDF Coverage

The Enterprise Human Resources Integration-Statistical Data Mart (EHRI-SDM) / Central Personnel Data File (CPDF) is an information system used primarily to support statistical analyses of federal personnel management programs. Both databases are composed of two primary data files: **status file** (documents characteristics of employees – such as gender, data of birth and race/ethnicity – at a specific point in time) and **dynamic file** (documents personnel actions – such as appointments, promotions and separations – over a period of time). FY2005 and later datasets are extracted from EHRI-SDM, and FY2004 and earlier datasets are extracted from CPDF. EHRI-SDM and CPDF cover the following branches:

- **Executive Branch**: includes all agencies **except** the following:
 - o Board of Governors of the Federal Reserve
 - o Central Intelligence Agency
 - o Defense Intelligence Agency
 - o Foreign Service Personnel at the State Department(included until March 2006)
 - National Geospatial-Intelligence Agency
 - o National Security Agencies
 - Non-appropriated fund employees
 - o Office of the Director of National Intelligence
 - o Office of the Vice President
 - o Postal Regulatory Commission
 - o Public Health Service's Commissioned Officer Corps
 - o Tennessee Valley Authority
 - United States Postal Service
 - o White House Office
- Legislative Branch: includes
 - o Dwight D. Eisenhower Memorial Commission
 - o Financial Crisis Inquiry Commission
 - o Government Printing Office
 - o Medicare Payment Advisory Commission
 - o Ronald Reagan Centennial Commission
 - o United States Commission on International Religious Freedom
 - o United States China Economic and Security Review Commission
- Judicial Branch: includes
 - United State Tax Court

(This coverage is subject to change overtime.)

- Recent significant change to coverage: includes
 - o The Bureau of Consumer Financial Protection, a component of the Federal Reserve, began reporting in March 2011.
 - o The Federal Bureau of Investigation did not report data on personnel actions until fiscal year 2007.
 - o The State Department stopped providing data on Foreign Service Personnel in March 2006.
 - o Prior to September 2013 the U.S. Tax Court although covered was reflected as a legislative agency.

Appendix II: Retirement Type Eligibility Requirements

This appendix provides age and length of service requirements for retiring under FERS and CSRS.

Voluntary

- 1. Under both-the Civil Service Retirement System (CSRS) **and** the Federal Employees Retirement System (FERS), Federal personnel can retire if they:
 - (a) Are 55-59 years of age and
 - (b) Have 30 or more years of creditable service.

Or

- (a) Are 60-61 years of age and
- (b) Have 20 or more years of creditable service.

Or

- (a) Are 62 years of age or older **and**
- (b) Have 5 or more years of creditable service.
- 2. Under the Federal Employees Retirement System Law only, Federal personnel can retire if they:
 - (a) Are 55-61 years of age and
 - (b) Have 10 or more years of creditable service.

Note: Hazardous duty employees (law enforcers, firefighters) can retire voluntarily at age 50 with 20 years of creditable FERS or CSRS service.

Disability

Employees who have completed 5 years of creditable service under CSRS or FERS and who the Office of Personnel Management finds to have become disabled can retire based on that disability. Note that for this retirement, there is no minimum age requirement.

Mandatory

Under retirement law, air traffic controllers must retire at age 55 unless exempted by the Secretary of Transportation. These exempted employees must ultimately retire at age

62. Additionally, retirement law stipulates that hazardous duty employees must retire at age 55 or must complete 20 years of creditable service if over that age. An agency may exempt these employees from that provision if the public interest so requires until the age of 60 when they must retire.

Early-Out

Employees may retire under the Early-out authority - if the Office of Personnel Management determines that an agency is undergoing - major reduction-in-force (RIF), major reorganization, **or** transfer of function. They can retire under either Civil Service Retirement System (CSRS) or the Federal Employees Retirement System (FERS) if they:

- (a) Are 50-54 years of age and
- (b) Have at least 20 years of creditable service.

Or

- (a) Are 55-59 years of age and
- (b) Have between 20 and 29 years of creditable service.

Or

- (a) 49 years of age or less and
- (b) Have at least 25 years of creditable service to CSRS or to FERS.

In-Lieu-Of-Involuntary-Action (ILIA)

The in-lieu-of-adverse-action retirements can be granted to employees involuntary separated. To be eligible, employees must be at least 50 years old and have at least 20 years of service credited under CSRS or FERS.

Appendix III: Key Demographic Definitions

This appendix provides keys definitions for the following demographics:

- Race or National Origin(RNO)
 - O **Black/African American**: a person having origins in any of the black racial groups of Africa. Does not include people of Mexican, Puerto Rican, Cuban, Central or South American, or other Spanish cultures or origins.
 - White: a person having origins in any of the original people of Europe, North Africa, or the Middle East. Does not include people of Mexican, Puerto Rican, Cuban, Central or South American, or other Spanish cultures or origins.
 - Hispanic/Latino: a person of Mexican, Puerto Rican, Cuban, Central or South American, or other Spanish cultures or origins. Does not include persons of Portuguese culture or origin.
 - o **Other**: includes persons who are American Indians or Alaskan natives, Asians or Pacific Islanders.
- Occupational category
 - Administrative: involves the exercise of analytical ability judgment, discretion, and personal responsibility, and application of a substantial body of knowledge, principles, concepts, and practices applicable to one or more fields of administration or management.

- Professional: requires knowledge in a field of science or learning characteristically acquired through education or training pertinent to the specialized field as distinguished from general education.
- o **Technical:** involves work that is non-routine in nature and is typically associated with, and in support of, a professional or administrative field.
- O **Blue-Collar:** comprises the trades, crafts, and manual labor (unskilled, semiskilled, and skilled), including foreman and supervisory positions entailing trade, craft, or laboring experience.
- Other: includes employees in occupations that do not fall into the above occupational categories.

• Veteran status

- Veteran: includes employees who served in the active uniformed military service
 of the United States and who was discharged or released from service under
 conditions other than dishonorable and meet at least one of the following criteria:
 - Vietnam-era veteran (A veteran who served any time during the Vietnam era (i.e., from August 5, 1964, through May 7, 1975)
 - Pre-Vietnam-era veteran. A veteran whose service ended before the Vietnam era (i.e., before August 5, 1964).
 - Post-Vietnam-era veteran. A veteran whose service began after the Vietnam era (i.e., after May 7, 1975).
- o Non veteran: Not a veteran
- o Exempt: Employees exempt to report their veteran status.

(Refer to OPM website for further information on definition of data elements.³)

References

- 1. OPM CSRS Information Eligibility. http://www.opm.gov/retirement-services/csrs-information/eligibility/ . Accessed May 1, 2015.
- 2. OPM FERS Information Eligibility. http://www.opm.gov/retirement-services/fers-information/eligibility/ . Accessed May 1, 2015.
- 3. OPM Guide to Data Standards. http://www.opm.gov/policy-data-oversight/data-analysis-documentation/data-policy-guidance/reporting-guidance/part-a-human-resources.pdf . Accessed May 1, 2015.

If you have questions concerning this analysis, please e-mail Fedstats@opm.gov.



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