U.S. Office of Personnel Management Operating Manual Update

# The Guide to Processing Personnel Actions

Update 79

#### Notice

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**Distribution:** Operating Manual, The Guide to Processing Personnel Actions

U.S. Office of Personnel Management

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### Summary of Changes, Chapter 23 (Update 79)

Summary of Changes, Chapter 23 (Update 79)			
Removed Pages	Identification	Insert Page	Explanation of Changes
23-1 thru 23- 4	N/A	1 thru 7	Chapter 23, in its' entirety has been updated, to include: (1) reformatted page numbers from 23-1, 23-2, 23-3, etc., to new format of 1, 2, 3, etc.; (2) added a footnote to each page to reflect Chapter number and title of guide; (3) reformatted text from column to paragraph to meet 508 compliance requirements; (4) distinguished new text changes and/or additions in >dark red font surrounded by angled brackets<; (5) distinguished deletion/removal of text with *** in green font; and, (6) removed all symbols annotating historical changes throughout the chapter.

#### Listing of Specific Changes to Chapter 23 (Update 79)

Chapter	Page Number(s)	Explanation of Changes
23	Various	Incorporated or updated regulatory, procedural, and/or forms hyperlinks throughout Chapter 23.
23	2	1. Coverage section, item a.: added the word "current" to clarify overall coverage regarding Change in Duty Station actions.
23	3	<ol> <li>Definitions section, item a: added the word "governing" to duty station definition for clarification.</li> </ol>
23	4	5. Nature of Action and Legal Authority: Removed previous text and table. Added statement to refer users to Table 23-A for Nature of Action and Legal Authority Codes. Added jump link from Section 5 directly to Table 23-A.

Chapter	Page Number(s)	Explanation of Changes
23	7	Created Table 23-A to document Nature of Action and Legal Authority codes used to process a Change in Duty Station personnel action.

# Chapter 23: Change in Duty Station (Nature of Action 792)

## Contents

1. Coverage
2. Definitions
3. Determining Location of Work Site
4. Use of Standard Form 52
5. Nature of Action and Legal Authority
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Instructions for Processing Personnel Actions on Change in Duty Station
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>Table 23-A.< Change in Duty Station Nature of Action and Legal Authority

New text changes and/or additions are distinguished in >dark red font surrounded by angled brackets<. Deletion/removal of text is distinguished with \*\*\* in green font.

#### 1. Coverage

- a. This chapter covers a change in an employee's official duty station. A change in duty station occurs when an employee's >current< work site or station is moved to a new geographic location (a change in city/town, county, or State) and no other change occurs.</li>
- b. This chapter does not cover:
  - a change in the geographical location of the organization to which the employee is assigned when the employee's work site or station does not change (e.g., when the area office to which the employee is assigned moves from New York City to Philadelphia, but the employee's work site remains in Trenton, NJ);
  - a change in duty station when an employee's work site or station is moved to a new geographic location that causes the locality pay to change (see Chapter 17 for processing a change in pay).
  - iii. a change that results when an employee leaves one position in the agency to accept another position in that agency (see Chapters 9 through 14);
  - iv. a change in organizational relationships, such as when an employee's position is moved from branch A to branch B, or when the branch to which the employee is assigned is moved from Division C to Division D, with no change occurring in the employee's position title, grade, series, duties, or responsibilities (see Chapter 21); or
  - v. a change in the ceiling or personnel "slot" against which the employee is assigned, with no change occurring in the employee's position, title grade, series, duties, or responsibilities. (Your agency may use a 900-series nature of action to document such a change.)

#### 2. Definitions

- a. Duty station is the >governing< city/town, county, and State in which the employee works. For most employees, this will be the location of the employee's work site.
- b. Work site of the employee is the place where he or she works, or at which the employee's activities are based, as determined by the employing agency.

### 3. Determining Location of Work Site

The location of an employee's work site is the location of the employee's desk or the place where the employee normally performs his or her duties. For those employees with no fixed work site, the duty station will be determined by the employing agency. For example, the duty station of an investigator who works in the field may be the location of the office from which assignments are normally made. For an inspector, whose agency may require him or her to be on-site at many places, it may be his or her home. Agencies will also designate the duty stations of employees who work at installations, such as military bases, whose boundaries cross county or state lines.

#### 4. Use of Standard Form 52

Although a Standard Form 52, Request for Personnel Action, is needed to process many actions, its use for Change in Duty Station is not required in all cases. When the Standard Form 50, Notification of Personnel Action, for the Change in Duty Station can be prepared directly from the information in the employee's Official Personnel Folder (OPF), your agency's automated personnel system, or directly from an alternative approving document, then a Standard Form 52 is not necessary.

Generally, a Standard Form 52 is used only when a few employees are affected by a change in duty station, especially when the requesting office is responsible for its preparation. If a list form of notice, rather than the Standard Form 50, is to be used, an alternative approving document is generally used instead of a Standard Form 52.

When the Standard Form 52 is used, and prepared in the Personnel Office, it is used only as a working document to prepare the Standard Form 50. No requesting official signatures are needed.

### **5.** Nature of Action and Legal Authority

Use ><u>Table 23-A</u> to document a change in Duty Station action.<\*\*\*

## Job Aid

### **Instructions for Processing Personnel Actions on Change in Duty Station**

Step	Action	
1	Review the document that authorizes the change in duty station to determine which employees are affected by the change and whether the change will place the employees under the jurisdiction of a different servicing personnel or payroll office. If you are not sure, ask your personnel specialist.	
	The authorizing document may be a Standard Form (SF) 52, Request for Personnel Action, or it may be a document that is described in your agency procedures established for these types of personnel actions. If the authorizing document is other than a Standard Form 52, check your agency's procedures to see whether a Standard Form 52 is required. If agency procedures require the use of the Standard Form 52, check whether the office involved prepares the Standard Form 52 or if one is prepared in the Personnel Office.	
	When a Standard Form 52 is Used	
	If the office involved submits the Standard Form 52:	
	<ul> <li>Compare data on it with the last action in the employee's Official Personnel Folder (OPF) to be sure it is correct.</li> </ul>	
	• Enter the employee's <i>new</i> duty station and code in blocks 39 and 38 of Standard Form 52. No remarks are required.	
	• Fill in the remaining blocks on Standard Form 52 as required by instructions in Chapter 4, of this Guide.	
	• Follow your agency's procedures to get the approval signature on the Standard Form 52.	
	If the Personnel Office prepares the Standard Form 52:	
	<ul> <li>Fill in the blocks on the Standard Form 52 as required by instructions in Chapter 4, of this Guide.</li> </ul>	
	• Enter the employee's <i>new</i> duty station and code in blocks 39 and 38 of the Standard Form 52. No remarks are required.	
	<ul> <li>Follow your agency's procedures to get the approval signature on the Standard Form 52.</li> </ul>	

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Step	Action
2	Decide whether to use a Standard Form (SF) 50, Notification of Personnel Action, for each employee or a list form (see Chapter 4, of this <b>Guide</b> , for information on use of list forms).
3	Follow your agency's instructions to have the Standard Form 50, or list form, signed or authenticated.
4	If employee's residence or worksite changes to a different State or local jurisdiction (city/county), ask employee to complete new State and local tax withholding forms, as applicable. If the payroll office changes, ask employee to complete Form W-4 for Federal income tax withholding in addition to new State and local tax
	withholding forms, if applicable.
5	Change any agency records (such as employee locator files) that reflect the organization.
6	If employee is moved to an area not covered by his or her health benefits plan, employee may change enrollment. (See instructions on back of the SF 2809.) Follow instructions in <u>The Federal Employees Health</u> <u>Benefits Handbook</u> .

## Table

### **>Table 23-A.<** Change in Duty Station Nature of Action and Legal Authority

Nature of Action	Authority
792/Change in Duty Station	UNM/(Agency directive or administrative order authorizing the change)