Federal Retirement Moving Checklist

Use this tool to help you prepare for

moving and then conduct any relevant transactions after your move.



Prior to Moving...



Banking: Do I need to change my financial institution?



- EBENEFEDS Visit <u>BENEFEDS</u> to determine if my Dental and Vision plans will need to change and compare plans
 - For additional information about the Federal Employees' Health Benefits Program (FEHB), the Federal Employees' Dental and Vision Insurance Program (FEDVIP), the Federal Employees' Group Life Insurance Program (FEGLI) and the Federal Long Term Care Insurance Program (FLTCIP), read the Guide to Federal Benefits For Federal Retirees and Their Survivors



Health Benefits: Does my current health benefit plan serve my future geographic location?

- Find my health benefit plan information here
- Compare health benefit plans for your new area here



State Tax: If I am moving to a new state, does my new state participate in the voluntary withholding program? Find out here



After Moving...



Use <u>Retirement Services Online</u> to conduct the following transactions:



Change of Mailing Address



Change Direct Deposit Information (if I changed my financial institution and/or my checking/savings account)



Change State Tax Withholding (if moving to a state that participates in the voluntary withholding plan and to discontinue your prior state tax deduction, if applicable)



Change Email Address (if applicable)



If I need to change my health benefit plan, email retire@opm.gov with the following information:

- **CSA Number**
- Statement that I have moved outside my current health benefit plan's area
- Name of new health benefit plan
- Three-digit enrollment code of my new health benefit plan



EBENEFEDS If I need to change my dental and/or vision plans, visit BENEFEDS.