Attachment 2: Easy to Use Chart for Ordering and Distributing FSAFEDS, FEDVIP, and FEHB Materials

|                   | FSAFEDS   | FEDVIP  | FEHB  |  |  |
|-------------------|---|---|---|--|--|
| Agency            | Order Open Season materials;  |   |   |  |  |
| Responsibilities  | • Distribute materials to employees, and for FEHB – to temporary continuation of coverage (TCC) enrollees and spouse equity enrollees (FEDVIP does not have                                   |   |   |  |  |
|                   | TCC or spouse equity coverage); and   |   |   |  |  |
|                   | <ul> <li>Provide access to materials to ensure employee</li> </ul>  | s make informed decisions.  |   |  |  |
|                   |   |   |   |  |  |
|                   | You must ensure Open Season materials reach your employees and field offices.   |   |   |  |  |
|                   | TIP: Order enough materials to use all year to support new employees, benefit fairs, and ongoing employee needs.  |   |   |  |  |
| Program Materials | The 2013 Guide to Federal Benefits - Provides summary information on the FSAFEDS, FEDVIP, and FEHB Programs and lists the participating plans.  |   |   |  |  |
|                   | Summary information includes plans available in each state, rates, benefits, and quality indicators. See Benefits Administration Letter (BAL 12- 402) for ordering                            |   |   |  |  |
|                   | instructions. You can find electronic versions of the Guide at <a href="https://www.opm.gov/insure/health/planinfo/guides/">www.opm.gov/insure/health/planinfo/guides/</a> in early November. |   |   |  |  |
|                   |   |   |   |  |  |
|                   | TIP: If you are unable to provide FEDVIP and FEHB brochures for the geographical area in which an employee resides, please provide them with  |   |   |  |  |
|                   | plan telephone number(s) listed in the 2013 Guide to Federal Benefits. The employee can then contact the plan directly for a brochure.  |   |   |  |  |
|                   |   |   |   |  |  |
|                   | 2012 Federal Benefits Open Season FastFacts – Both the 2012 Federal Benefits Open Season is Coming! and What to Consider During Open Season provide   |   |   |  |  |
|                   | snapshots of basic information on the upcoming Federal Benefits Open Season. You will receive these two FastFacts in BAL 12- 404. We will also post it at                                     |   |   |  |  |
|                   | www.opm.gov/insure/fastfacts/ . Please distribute these to your employees.  |   |   |  |  |
|                   |   |   |   |  |  |
|                   | ·   | the Federal Benefits Programs throughout  | the year via the Benefitsinfo listserv. These FastFacts will also |  |  |
|                   | be available at <a href="https://www.opm.gov/insure/fastfacts/">www.opm.gov/insure/fastfacts/</a> .   |   |   |  |  |
|                   | 2012 Federal Benefits Open Season Webcasts – You can view educational webcasts on FSAFEDS, FEDVIP, and FEHB in early November at  |   |   |  |  |
|                   | www.opm.gov/insure/openseason/webcast.asp. You can also view more webcasts on additional topics at www.opm.gov/insure/videos/index.asp  |   |   |  |  |
|                   |   |   | 1   |  |  |
|                   | FSAFEDS Brochure - describes types of   |   | FEHB Plan Brochures - describes the plan's benefits, exclusions,  |  |  |
|                   | accounts available, benefits of enrollment,   | plan's benefits, exclusions, and  | and limitations. Brochures follow standard format for easy        |  |  |
|                   | enrollment and account access procedures,   | limitations. Brochures follow standard  | comparison. You can access these at                               |  |  |
|                   | including overview of expenses eligible for   | format for easy comparison. You can   | www.opm.gov/FEHBbrochures. If you need hard copies, see           |  |  |
|                   | reimbursement. You can access this at   | access these at <a href="https://www.opm.gov/insure/dental/planinfo/">www.opm.gov/insure/dental/planinfo/</a> & | page 3 for ordering instructions.                                 |  |  |
|                   | www.FSAFEDS.com. If you need hard copies,   | www.opm.gov/insure/dental/planinfo/<br>www.opm.gov/insure/vision/planinfo/                                      |   |  |  |
|                   | see page 3 for ordering instructions.   | If you need hard copies, see page 3 for   |   |  |  |
|                   | FSAFEDS Web-Based Videos – Numerous sho   |   | SF 2809 (The Health Benefits Election Form) - The online edition  |  |  |
|                   | videos covering various aspects of FSAFEDS  | ordering instructions.  | of the SF 2809, dated August 2011, must be downloaded from        |  |  |
|                   | available in mid-October at www.FSAFEDS.com   |   | www.opm.gov/forms/pdf_fill/sf2809.pdf. The paper SF 2809 is no    |  |  |
|                   | and www.opm.gov/insure/flexible.  |   | longer available for purchase from the General Services           |  |  |
|                   | and <u>www.spm.govmodronoxibio</u> .  |   | Administration. Previous editions of the form are not usable.     |  |  |
|                   | TIP: Tell your employees about these great  |   |   |  |  |
|                   | web videos and encourage them to watch at   |   | TIP: Screen-fillable SF 2809 can be accessed                      |  |  |
|                   | work or at home.  |   | at www.opm.gov/forms/pdf_fill/sf2809.pdf.                         |  |  |
|                   |   |   |   |  |  |
|                   |   |   |   |  |  |
|                   |   |   |   |  |  |
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|                   |   |   |   |  |  |
|                   |   |   |   |  |  |

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|                    | FSAFEDS   | FEDVIP   | FEHB  |  |  |
|--------------------|---|--|---|--|--|
|                    |   |  |   |  |  |
| Program Materials, | FSAFEDS Poster - 11x17 awareness/promotion  |  | Summary of Benefits and Coverage (SBC) -  |  |  |
| Cont.              | TID. No shares to assessing most in mublic  |  | FEHB plans make available a Summary of Benefits and Coverage  |  |  |
|                    | TIP: No charge to agencies—post in public   |  | (SBC) about each of their health coverage options to help enrollees make an informed choice. The FEHB plan's SBC summarizes |  |  |
|                    | places during Open Season. See page 3 for information on how to order.  |  | important information to help enrollees compare benefits and  |  |  |
|                    | information on now to order.  |  | coverage across the plan's various options.   |  |  |
|                    | New Hire Flyer – Informational handout for  |  | Enrollees can find an FEHB plan's SBC at  |  |  |
|                    | employees newly hired outside of Open Season.   |  | www.opm.gov/insure/health/planinfo/ or by visiting the FEHB   |  |  |
|                    |   |  | plan's website. Enrollees can request a hard copy by calling the  |  |  |
|                    | TIP: No charge to agencies - summarizes   |  | plan.   |  |  |
|                    | important information for newly hired   |  |   |  |  |
|                    | employees. You can order hard copies or   |  |   |  |  |
|                    | download PDF version from "Benefits   |  |   |  |  |
|                    | Officers" section of <u>www.FSAFEDS.com</u> .   |  |   |  |  |
|                    |   |  |   |  |  |
|                    | PowerPoint Presentation - Comprehensive   | 1  |   |  |  |
|                    | overview of FSAFEDS in a slideshow format.  |  |   |  |  |
|                    | Downloadable from the "Benefits Officers" section   |  |   |  |  |
|                    | of www.FSAFEDS.com.   |  |   |  |  |
|                    | TIP: No charge to agencies - great visual aid for   |  |   |  |  |
|                    | lunch-and-learn and other meetings.   |  |   |  |  |
| Ouline Breekense   | Death was will be available as a way wheit at   | Comments of the control of the contr |   |  |  |
| Online Brochures   | Brochures will be available on our website at <a href="www.opm.gov/insure/">www.opm.gov/insure/</a> in early November. Support our Going Green initiative and encourage employees to use                            |  |   |  |  |
|                    | our website as their primary resource by providing the following addresses:  • FSAFEDS brochures at www.FSAFEDS.com,  |  |   |  |  |
|                    | • FEDVIP dental brochures at <a href="https://www.psarebos.com">www.psarebos.com</a> , • FEDVIP dental brochures at <a href="https://www.opm.gov/insure/dental/planinfo/">www.opm.gov/insure/dental/planinfo/</a> , |  |   |  |  |
|                    | FEDVIP vision brochures at <a href="https://www.opm.gov/insure/vision/planinfo/">www.opm.gov/insure/vision/planinfo/</a> , and  |  |   |  |  |
|                    | • FEHB brochures at www.opm.gov/FEHBbrochures/ .  |  |   |  |  |
|                    |   | -  |   |  |  |

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|                            | FSAFEDS  | FEDVIP  | FEHB   |  |  |
|----------------------------|--|---|--|--|--|
| Ordering Hardcopy          | E-mail fsafeds-hr@shps.com or  | Request brochures from carrier contacts   | Fee-for-Service (FFS) plans ship brochures to distribution points    |  |  |
| <b>Brochures and Other</b> | bart.turney@shps.com or call 1-502-326-4575. If  | listed in Attachment 3. Plans determine   | designated by agency's headquarters. If you don't receive FFS        |  |  |
| Materials                  | you are from a field office and your headquarters  | the number of brochures to send each  | plan brochures by November 1, 2012, please contact your              |  |  |
|                            | office is ordering materials for you, please do not  | agency based on the number of   | agency's headquarters.   |  |  |
|                            | also order the materials.  | employees. Contact the carrier(s) if you  |  |  |  |
|                            |  | do not receive them by November 1,  | The ordering process for FFS health plan brochures is finished. If   |  |  |
|                            |  | 2012.   | you did not order FFS health plan brochures, you can access these    |  |  |
|                            |  |   | brochures at www.opm.gov/insure/FEHBbrochures/.                      |  |  |
|                            |  |   | Request health maintenance organization plan (HMO), consumer         |  |  |
|                            |  |   | driven health plan (CDHP), and high deductible health plan (HDHP)    |  |  |
|                            |  |   | brochures directly from health plan contacts listed in Attachment 4. |  |  |
|                            |  |   | If you do not receive your HMO, CDHP, and HDHP brochures by          |  |  |
|                            |  |   | November 1, 2012, contact the carrier(s).                            |  |  |
|                            |  |   | TIP: Remember to order brochures for your Spouse Equity              |  |  |
|                            |  |   | and TCC enrollees, and new employees who will join your              |  |  |
|                            |  |   | agency throughout the year.  |  |  |
|                            |  |   | TIP: You can help control Program costs and support our              |  |  |
|                            |  |   | Going Green initiative by ordering only the number of brochures      |  |  |
|                            |  |   | you reasonably expect to distribute.                                 |  |  |
| Materials for the          | You must let the visually impaired know information  | I for FSAFEDS, FEDVIP and FEHB is avai  | lable and accessible on the Internet at:                             |  |  |
| Visually Impaired          | • FSAFEDS at <u>www.FSAFEDS.com</u> ,  |   |  |  |  |
|                            | • FEDVIP dental information at <a href="https://www.opm.gov/insure/dental/">www.opm.gov/insure/dental/</a> ,                       |   |  |  |  |
|                            | • FEDVIP vision information at <a href="https://www.opm.gov/insure/vision/">www.opm.gov/insure/vision/</a> , and                   |   |  |  |  |
|                            | • FEHB at www.opm.gov/FEHBbrochures/ .   |   |  |  |  |
|                            | For FEHB, please see Attachment 6 for contact information to order Fee-for-Service (FFS) plan materials for the visually impaired. |   |  |  |  |
| Distributing               | Only officially approved brochures should be   | Keep a supply of brochures on hand for reference and distribution to employees who enroll or change   |  |  |  |
| Brochures                  | distributed to employees.  | d to employees. plans. Only OPM authorized brochures should be distributed to employees.  |  |  |  |
|                            | TIP: Announce to your employees where and  | TIP: Inform your employees that they can access FEDVIP dental and/or vision plan brochures at   |  |  |  |
|                            | how to access the brochure.  | www.opm.gov/insure/dental/planinfo/ and www.opm.gov/insure/vision/planinfo/ and FEHB health   |  |  |  |
|                            |  | plan brochures at www.opm.gov/FEH   | Bbrochures/ for their review.  |  |  |
|                            | TIP: The brochure changes each year; old   |   |  |  |  |
|                            | ones must be discarded. TIP: For FEHB Spouse Equity and Temporary Continuation of Coverage (TCC) enrollees:                        |   |  |  |  |
|                            |  | <ul> <li>Provide same access to brochures as employees at <a href="www.opm.gov/insure/FEHBbrochures/">www.opm.gov/insure/FEHBbrochures/</a>, and</li> </ul> |  |  |  |
|                            |  | Inform how to obtain brochures and FEHB enrollment forms if interested in changing plans  |  |  |  |
|                            |  |   |  |  |  |